

Jeffrey N. Pomerantz (CA Bar No. 143717)
Maxim B. Litvak (CA Bar No. 215852)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067-4114
Telephone: 310/277-6910
Facsimile: 310/201-0760
Email: jpomerantz@pszjlaw.com
mlitvak@pszjlaw.com

Attorneys for the Official Committee of
Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION

In re:

HVI CAT CANYON, INC.,

Debtor.

Case No. 19-bk-11573-MB

Chapter 11

**FIRST INTERIM APPLICATION OF
PACHULSKI STANG ZIEHL & JONES
LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS
COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD
AUGUST 15, 2019 – OCTOBER 20, 2019;
DECLARATION OF MAXIM B. LITVAK
SUPPORT THEREOF**

Date: January 30, 2020

Time: 10:30 a.m.

Place: Courtroom 201

U.S. Bankruptcy Court

1415 State Street

Santa Barbara, CA 93101

Judge: Hon. Martin R. Barash

TABLE OF CONTENTS

I.	INTRODUCTORY STATEMENT	1
II.	PRELIMINARY SUMMARY OF COMPENSATION DATA FOR THIS APPLICATION	2
III.	BRIEF NARRATIVE HISTORY AND PRESENT POSTURE OF THE CASE.....	2
IV.	NARRATIVE STATEMENT OF SERVICES RENDERED AND TIME EXPENDED	4
A.	Services Performed and Time Expended During the Application Period Covered by this Application	4
1.	Asset Analysis and Recovery.....	4
2.	Asset Disposition	4
3.	Bankruptcy Litigation	4
4.	Case Administration.....	5
5.	Compensation of Professionals/Compensation of Professionals (Others)	5
6.	Executory Contracts.....	5
7.	Financial Filings.....	6
8.	Financing.....	6
9.	General Business Advice	6
10.	General Creditors Committee	7
11.	Meeting of Creditors	7
12.	Operations	7
13.	Retention of Professionals	7
14.	Retention of Professionals/Others.....	7
15.	Status Conference	8
16.	Travel	8
17.	Trustee Litigation.....	8
18.	Venue	8
B.	Detailed Listing of all Time Spent by the Professional on the Matters for Which Compensation is Sought.....	9
C.	List of Expenses by Category	9

1	D.	Hourly Rates	9
2	E.	Description of Professional Education and Experience.....	9
3	F.	No Fee Sharing	10
4	G.	Notice of Application and Hearing	10
5	V.	THE FEES AND EXPENSES REQUESTED SHOULD BE AWARDED BASED UPON APPLICABLE LAW	10
6	A.	Factors in Evaluating Requests for Compensation	10
7	B.	The Lodestar Award Should be Calculated by Multiplying a Reasonable Hourly Rate by the Hours Expended	11
8			
9	VI.	CONCLUSION.....	13

**TO THE HONORABLE MARTIN R. BARASH, UNITED STATES BANKRUPTCY JUDGE,
THE CHAPTER 11 TRUSTEE, THE OFFICE OF THE UNITED STATES TRUSTEE, AND
ALL PARTIES REQUESTING SPECIAL NOTICE:**

Pachulski Stang Ziehl & Jones LLP (the “Firm” or “PSZJ”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) in the chapter 11 case (the “Case”) of HVI Cat Canyon, Inc. (the “Debtor”), hereby submits this *First Interim Application for Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors For the Period August 15, 2019 – October 20, 2019* (the “Application”), pursuant to sections 330 and 331 of the Bankruptcy Code.¹

Pursuant to this Application, PSZJ seeks (a) approval, on an interim basis, of fees and expenses totaling \$360,347.72 for the period August 15, 2019 through October 20, 2019 (the “Fee Period”), consisting of \$351,167.00 in fees incurred² and \$9,180.72³ in expenses incurred.

I.

INTRODUCTORY STATEMENT

Local Bankruptcy Rule 2016-1 sets forth certain requirements that a professional must satisfy in order to obtain an award for fees and costs. Additional standards to be employed in the review of fee applications are set forth in the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the “Compensation Guidelines”). Finally, cases interpreting sections 330 and 331 of the Bankruptcy Code have required that courts consider the twelve (12) factors that the Ninth Circuit Court of Appeals articulated in *Kerr v. Screen Extras Guild*, 526 F.2d 67, 70 (9th Cir. 1975), *cert. denied*, 425 U.S. 951, 96 S.Ct. 726 (1976). The Ninth Circuit’s primary method used to determine the reasonableness of fees is to calculate the “lodestar.” *In re Charles Russell Buckridge, Jr.*, 367 B.R. 191, 201 (C.D. Cal. 2007).

¹ All references to sections of the “Bankruptcy Code” are to sections of 11 U.S.C. §§ 101-1532, as amended. All references to “Bankruptcy Rules” are to the Federal Rules of Bankruptcy Procedure.

² The Firm inadvertently billed an additional 0.10 hours to this category, accounting for \$39.50 in fees, which amount has been written off in this Application.

³ Original expenses totaled \$9,458.38. The Firm has written off \$277.66 in working meals, thereby reducing expenses to \$9,180.72.

The lodestar is ascertained by multiplying the number of hours reasonably expended by a reasonable hourly rate. *Law Offices of David A. Boone v. Derham-Burk (In re Eliapo)*, 468 F.3d 592, 598 (9th Cir. 2006). As set forth more fully herein, this Application complies with all statutory guidelines and Court-imposed requirements.

By this Application, PSZJ seeks approval and payment of \$351,167.00 in fees for the Fee Period, and costs in the amount of \$9,458.38, for an aggregate total of \$360,625.38.

II.

PRELIMINARY SUMMARY OF COMPENSATION DATA FOR THIS APPLICATION

- A. ORDER RE EMPLOYMENT ENTERED:** November 22, 2019, with employment as counsel to the Committee effective as of August 15, 2019 [Docket No. 540].
- B. PERIOD OF EMPLOYMENT COVERED BY THIS APPLICATION:** August 15, 2019 through October 20, 2019, the day prior to the appointment of the Chapter 11 Trustee (as defined below).
- C. HOURS OF PROFESSIONAL TIME WHICH ARE THE SUBJECT OF THIS APPLICATION:** 438.40
- D. FEES REQUESTED BY THIS APPLICATION:** \$351,167.00
- E. EXPENSES REQUESTED BY THIS APPLICATION:** \$9,180.72
- F. AMOUNT OF PRE-PETITION RETAINER RECEIVED:** \$0
- G. AMOUNT OF FEES AND EXPENSES PREVIOUSLY AWARDED:** \$0
- H. AMOUNT OF FEES AND EXPENSES PAID POST-PETITION:** \$0

III.

BRIEF NARRATIVE HISTORY AND PRESENT POSTURE OF THE CASE

This Application covers the period August 15, 2019 through October 20, 2019. This is the Firm's first application for fees and expenses in this case.

1. On July 25, 2019 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "SDNY Court"), thereby commencing this chapter 11 case, bearing case number 19-12417 (MEW) (the "Case").

2. On August 9, 2019, the United States Trustee for the Southern District of New York appointed the Committee to represent the interests of all unsecured creditors in this case pursuant to section 1102 of the Bankruptcy Code. The members appointed to the Committee are: (i) Brian Corson, in his Individual Capacity; (ii) Escolle Tenants in Common; and (iii) Pacific Petroleum California, Inc. *See Appointment of Official Committee of Unsecured Creditors' Committee* [Docket No. 34].

3. On August 15, 2019, the Committee held its initial meeting and, among other things, voted to retain PSZJ as its bankruptcy counsel.

4. On August 28, 2019, the SDNY Court entered an Order Transferring Venue to United States Bankruptcy Court for the Northern District of Texas [Docket No. 106] (the “NDTX Court”), bearing case number 19-32857-hdh11.

5. On September 12, 2019, the NDTX Court entered an Order Granting Transfer of Venue, transferring the Case to this Court [Docket No. 184]. On September 16, 2019, the Case was transferred to this Court, and assigned case number 19-bk-11573-MB.

6. On September 20, 2019, PSZJ filed its *Application for an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors, Effective as of August 15, 2019* [Docket No. 214], which was approved by order entered by this Court on November 22, 2019 [Docket No. 540].

7. On October 7, 2019, the California State Lands Commission, California Department of Conservation Division of Oil, Gas, and Geothermal Resources, Santa Barbara County, the Air Pollution District, the Office of Harry E. Hagen, Treasurer-Tax Collector, and Buganko, LLC filed a *Motion for Appointment of a Chapter 11 Trustee* [Docket No. 356], which was approved by agreed order entered on October 16, 2019 [Docket No. 409].

8. On October 21, 2019, the Office of the United States Trustee filed its *Notice of Appointment of Chapter 11 Trustee* [Docket No. 418], appointing Michael A. McConnell to serve as the Chapter 11 Trustee (the “Chapter 11 Trustee”), which appointment was accepted by the Chapter 11 Trustee that same day [Docket No. 420].

IV.

NARRATIVE STATEMENT OF SERVICES RENDERED AND TIME EXPENDED

A. **Services Performed and Time Expended During the Application Period Covered by this Application**

Pursuant to the Compensation Guide and Local Bankruptcy Rule 2016-1, the Firm has classified all services performed for which compensation is sought for the Fee Period into one of several major categories. The Firm attempted to place the services performed in the category that best relates to the service provided. However, because certain services may relate to more than one category, services pertaining to one category may in fact be included in another category.

1. **Asset Analysis and Recovery**

This category pertains to the identification and review of potential assets including causes of action and non-litigation recoveries. During the Fee Period, the Firm, among other things: (i) analyzed and prepared a memorandum regarding Debtor affiliate issues; (ii) reviewed and conferred regarding oil and gas leases; (iii) reviewed issues pertaining to the Rincon affiliate case; (iv) reviewed requests for information from the Committee's financial advisors; (v) participated in meetings with the Debtor and other parties in interest; (vi) reviewed financial documents; (vii) addressed issues concerning an oil and gas lien review; and (viii) reviewed documents regarding the Debtor's assets and liabilities.

During the Fee Period, the Firm expended 46.60 hours on this category. The amount of fees attributable to this matter is \$48,478.00.

2. **Asset Disposition**

During the Fee Period, the Firm, among other things reviewed a pending sale motion and objections thereto, and addressed various issues relating to such motion.

During the Fee Period, the Firm expended 5.00 hours on this category. The amount of fees attributable to this matter is \$4,125.00.

3. **Bankruptcy Litigation**

Time billed to this category relates to the various litigation issues arising in this Case.

During the Fee Period, the Firm, among other things (i) reviewed and analyzed the first day hearing transcript and relevant pleadings from the Rincon affiliate case; (ii) prepared and revised a confidentiality agreement; (iii) addressed litigation issues; (iv) prepared and reviewed responses to pending motions; and (v) reviewed and analyzed the Debtor's pleadings and prepared responses thereto.

During the Fee Period, the Firm expended 18.30 hours on this category. The amount of fees attributable to this matter is \$19,122.50.

4. Case Administration

Time billed to this category primarily relates to miscellaneous case matters that are not easily classified within any other specific categories, including such items as (i) reviewing notices of appearance; (ii) conferring with Firm members regarding the case and task responsibilities; (iii) attend to calendaring matters; (iv) preparing internal distribution lists; (v) participating in various conference calls; (vi) preparing and updating contact lists; (vii) preparing and updating an internal work-in-progress list; (viii) preparing pro hac vice applications; (ix) preparing and updating weekly and critical dates memorandums; (x) reviewing conflicts issues; (xi) conferring with financial advisors regarding various case issues; (xii) reviewing case dockets (NY, TX, and CA); (xiii) conferring with lender counsel regarding case status; (xiv) conferring with the claims agent; (xv) updating service lists; and (xvi) attending to ECF notification issues.

During the Fee Period, the Firm expended 71.20 hours on this category. The amount of fees attributable to this matter is \$44,743.00.

5. Compensation of Professionals/Compensation of Professionals (Others)

Time billed to these categories was minimal and related to matters concerning compensation to the Firm, an interim compensation procedures motion, UBS's objection to a monthly interim compensation procedures motion, and editing the order regarding interim compensation procedures.

During the Fee Period, the Firm expended 3.60 hours on these categories. The amount of fees attributable to this matter is \$2,020.00.

6. Executory Contracts

Time billed to this category was minimal and related to attention to executory contract issues.

1 During the Fee Period, the Firm expended 0.10 hours on this category. The amount of fees
2 attributable to this matter is \$57.50.

3 **7. Financial Filings**

4 Time billed to this category includes reviewing the Debtor's Schedules and Statement of
5 Financial Affairs and the Debtor's first monthly operating report.

6 During the Fee Period, the Firm expended 5.80 hours on this category. The amount of fees
7 attributable to this matter is \$3,336.00.

8 **8. Financing**

9 During the Fee Period, the Firm, among other things (i) reviewed and conferred internally on
10 the Debtor's surcharge motion and various responses thereto, and drafted a statement of position
11 regarding the same; (ii) coordinated with lender counsel regarding loan documents and reviewed
12 same; (iii) addressed issues regarding a lien review; (iv) reviewed and addressed issues regarding
13 cash collateral motions and various orders thereon, including responses filed by various parties,
14 drafted a statement of position regarding the same, and appeared at hearings; (v) prepared responses
15 to the cash management and cash collateral motions; (vi) reviewed and addressed issues with
16 opposing counsel regarding cash collateral orders; (vii) reviewed UCC search results; (viii) reviewed
17 budget issues internally and conferred with financial advisors regarding the same; (ix) reviewed the
18 Debtor's financial reporting; and (xiv) attended to miscellaneous financing issues.

19 During the Fee Period, the Firm expended 55.60 hours on this category. The amount of fees
20 attributable to this matter is \$53,980.00.

21 **9. General Business Advice**

22 During the Fee Period, the Firm, among other things (i) conferred with Debtor's counsel
23 regarding a chief restructuring officer; (ii) addressed corporate governance and management issues;
24 and (iii) reviewed trustee candidates' qualifications.

25 During the Fee Period, the Firm expended 6.30 hours on this category. The amount of fees
26 attributable to this matter is \$6,439.50.

1 **10. General Creditors Committee**

2 Time billed to this category generally relates to administration of the Committee, including
3 preparation of initial documents upon formation to run day-to-day Committee activities. The Firm
4 prepared Committee bylaws and an information protocol motion which was approved by the Court.
5 The Firm included under this category time spent communicating with Committee members,
6 creating Committee meeting agenda, attending Committee meetings and weekly calls, and
7 summarizing pleadings filed on a weekly basis.

8 During the Fee Period, the Firm expended 61.10 hours on this category. The amount of fees
9 attributable to this matter is \$45,276.50.

10 **11. Meeting of Creditors**

11 Time billed to this category relates to attention to the 341(a) meeting of creditors.

12 During the Fee Period, the Firm expended 0.20 hours on this category. The amount of fees
13 attributable to this matter is \$129.00.

14 **12. Operations**

15 During the Fee Period, the Firm, among other things (i) addressed issues regarding utilities,
16 including an objection filed by PG&E and request for deposit; and (ii) reviewed the Debtor's E&P
17 motion and interim expense order and addressed issues, including drafting of the Committee's
18 statement of position regarding same.

19 During the Fee Period, the Firm expended 9.60 hours on this category. The amount of fees
20 attributable to this matter is \$9,736.00.

21 **13. Retention of Professionals**

22 Time billed to this category relates to retention of the Firm as counsel to the Committee,
23 including preparation of a retention application, notice, and order.

24 During the Fee Period, the Firm expended 9.80 hours on this category. The amount of fees
25 attributable to this matter is \$5,840.00.

26 **14. Retention of Professionals/Others**

27 Time billed to this category relates to (i) the preparation of retention applications for
28 Committee professionals, including its financial advisor, special oil and gas counsel, and local Texas

counsel (prior to Case being transferred to the Central District), and preparing responses to various objections; (ii) reviewing Debtor's application to employ a financial advisor and UBS's objection thereto and preparing an objection regarding the same; (iii) drafting an omnibus response to certain objections; and (iv) reviewing UBS's statement in support of Committee professionals.

During the Fee Period, the Firm expended 36.00 hours on this category. The amount of fees attributable to this matter is \$20,798.00.⁴

15. Status Conference

Time billed to this category relates to preparing for and appearing at various status conferences.

During the Fee Period, the Firm spent 23.50 hours on this category. The amount of fees attributable to this matter is \$21,993.50

16. Travel

Time billed to this category relates to travel to and from hearings. Travel time is billed at one-half the regular rates.

During the Fee Period, the Firm spent 21.80 hours on this category. The amount of fees attributable to this matter is \$9,620.00.

17. Trustee Litigation

Time billed to this category primarily relates to due diligence efforts in connection with the appointment of the Chapter 11 Trustee and drafting pleadings in connection therewith.

During the Fee Period, the Firm spent 11.00 hours on this category. The amount of fees attributable to this matter is \$8,615.00.

18. Venue

The Firm billed time in this category Time billed to this category relates to the twice transferred venue of this Case. During the Fee Period, the Firm, among other things, (i) prepared for and appeared at hearings; (ii) conferred with New York and Texas bankruptcy counsel; (iii) prepared

⁴ The Firm inadvertently billed 0.10 hours to this category, accounting for \$39.50 in fees, which amount has been written off.

and reviewed pleadings regarding venue transfer; and (iv) reviewed transcripts from the related Rincon bankruptcy case

During the Fee Period, the Firm spent 52.90 hours on this category. The amount of fees attributable to this matter is \$46,857.50.

B. **Detailed Listing of all Time Spent by the Professional on the Matters for Which Compensation is Sought**

Exhibit “A” contains a summary, by category, of the Firm’s services and expenses in this Case that were incurred during the Fee Period. Such summary includes the time spent, rate and billing attributable to each person who performed compensable services for the Debtor.

Exhibit “C” contains the Firm’s detailed time records during the Fee Period.

C. **List of Expenses by Category**

The Firm advanced costs in the amount of \$9,180.72.⁵ The costs incurred are summarized in **Exhibit “A”** attached hereto, which provides a monthly breakdown for the Application Period that complies with the Compensation Guidelines. During the Application Period, the Firm charged \$.20 per page for photocopying, \$.10 per page for scanning documents, and \$1.00 per page for incoming and outgoing faxes. The Firm has also charged for unusual expenses, such as court costs and special messenger services, including Federal Express.

D. **Hourly Rates**

The hourly rates of all professionals and paraprofessionals rendering services in the Case are set forth on **Exhibit “A”** attached hereto.

E. **Description of Professional Education and Experience**

Exhibit “B” includes a description of the professional education and biographies of the professionals employed by the Firm who rendered the majority services in the Case.

⁵ Original expenses totaled \$9,458.38. The Firm has written off \$277.66 in working meals, thereby reducing expenses to \$9,180.72.

1 F. **No Fee Sharing**

2 The Firm has no understanding, agreement, or arrangement of any kind to divide with or pay
3 to anyone any of the fees to be awarded in the Case, except to the extent they are shared among
4 members of the Firm.

5 G. **Notice of Application and Hearing**

6 A hearing date for interim fee applications is targeted for January 30, 2020. This Application
7 will be served by NEF notice or by first class U.S. mail, as required, on (a) the Debtor; (b) the
8 Chapter 11 Trustee, (c) the Committee, (d) the Office of the United States Trustee, and (e) parties
9 that have filed with the Court requests for notice of all matters in accordance with Bankruptcy Rule
10 2002(i).

11 V.

12 **THE FEES AND EXPENSES REQUESTED SHOULD BE AWARDED**
13 **BASED UPON APPLICABLE LAW**

14 The fees and expenses requested by this Application are an appropriate award for the Firm's
15 services in acting as counsel to the Committee. This case was highly contentious from the start and
16 involved two venue transfers and multiple contested cash collateral hearings, while dealing with a
17 difficult debtor-in-possession faced with continuous operating crises. PSZJ has been instrumental in
18 representing the interests of the Committee and unsecured creditors throughout this process.

19 A. **Factors in Evaluating Requests for Compensation**

20 Pursuant to section 330 of the Bankruptcy Code, the Court may award to a professional
21 person reasonable compensation for actual, necessary services rendered, and reimbursement for
22 actual, necessary expenses incurred. As set forth above, the fees for which the Firm requests
23 compensation and the costs incurred for which the Firm requests reimbursement are for actual and
24 necessary services rendered and costs incurred in the Case.

25 The professional services rendered by the Firm have required an expenditure of substantial
26 time and effort. During the Fee Period, 438.40 hours have been recorded by members of the Firm
27 and more time was actually expended but either was not recorded or was written off.
28

Moreover, time and labor devoted is only one of many pertinent factors in determining an award of fees and costs. Based on the skills brought to bear in the Case by the Firm and the results obtained and in light of the accepted lodestar approach, the Firm submits that the compensation requested herein is reasonable and appropriate.

B. **The Lodestar Award Should be Calculated by Multiplying a Reasonable Hourly Rate by the Hours Expended**

In determining the amount of allowable fees under section 330 (a) of the Bankruptcy Code, courts are to be guided by the same “general principles” as are to be applied in determining awards under the federal fee-shifting statutes, with “some accommodation to the peculiarities of bankruptcy matters.” *In re Manoa Finance Co., Inc.*, 853 F.2d 687, 691 (9th Cir. 1988); *see Meronk v. Arter & Hadden, LLP (In re Meronk)*, 249 B.R. 208, 213 (B.A.P. 9th Cir. 2000) (reiterating that *Manoa Finance* is the controlling authority and characterizing the factor test⁶ identified in *Johnson v. Georgia Highway Express, Inc.* 488 F.2d 714 (5th Cir. 1974) and *Kerr v. Screen Extras Guild, Inc.* 526 F. 2d 67, 70 (9th Cir. 1975), *cert. denied*, 425 U.S. 951 (1976) as an “obsolete laundry list” now subsumed within more refined analyses).

The United States Supreme Court has evaluated the lodestar approach and endorses its usage. In *Hensley v. Eckerhart*, 461 U.S. 424 (1983), a civil rights case, the Supreme Court held that while the *Johnson* factors might be considered in setting fees, the lodestar amount subsumed many of those factors. *Hensley* at 434, n. 9.⁷ The following year, another civil rights case, *Blum vs. Stenson*, 465 U.S. 886 (1984), provided the so-called lodestar calculation:

⁶ The original twelve *Johnson/Kerr* factors were: (1) time and labor required, (2) novelty and difficulty of the questions involved, (3) skill requisite to perform the legal services properly, (4) the preclusion of other employment by the attorney due to acceptance of the case, (5) the customary fee, (6) whether the fee is fixed or contingent, (7) time limitations imposed by the client or the circumstances, (8) amount involved and results obtained, (9) experience, reputation, and ability of the attorneys (10) the “undesirability” of the case, (11) nature and length of the professional relationship with client, and (12) awards in similar cases.

⁷ For discussion of the *Johnson/Kerr* subsumed factors, see *Morales v. City of San Rafael*, 96 F.3d 359, 364 n.9 (9th Cir. 1996) (“among the subsumed factors ... are: (1) the novelty and complexity of the issues, (2) the special skill and experience of counsel, (3) the quality of representation, and (4) the results obtained”); *Davis v. City & County of San Francisco*, 976 F.2d 1536, 1549 (9th Cir. 1992), *vacated in part on other grounds*, 984 F.2d 345 (9th Cir. 1993) (extending *City of Burlington v. Dague*, 505 U.S. 557, 567 (1992), which held that sixth factor “whether the fee is fixed or contingent, may not be considered in the lodestar calculation”).

1 The initial estimate of a reasonable attorney's fee is properly
2 calculated by multiplying the number of hours reasonably expended on
3 the litigation times a reasonable hourly rate Adjustments to that
4 fee then may be made as necessary in the particular case.

5 *Blum* at 888.

6 Then in 1986, the Supreme Court more explicitly indicated that the factors relevant to
7 determining fees should be applied using the lodestar approach, rather than an ad hoc approach.
8 While holding that the attorney's fee provision of the Clean Air Act, 42 U.S.C. § 7401 et seq.,
9 should be interpreted like that of the Civil Rights Act, the Supreme Court expressly rejected the ad
10 hoc application of the factors set forth in *Johnson* and thus *Kerr*, stating that "the lodestar figure
11 includes most, if not all, of the relevant factors constituting a 'reasonable' attorney's fee"
12 *Pennsylvania v. Del. Valley Citizens' Council for Clean Air*, 478 U.S. 546, 563-66 (1986); *see also*
13 *Blanchard v. Bergeron*, 489 U.S. 87, 94 (1989) ("we have said repeatedly that the initial estimate of
14 a reasonable attorney's fee is properly calculated by multiplying the number of hours reasonably
15 expended on the litigation times a reasonable hourly rate").

16 While the lodestar approach is the primary basis for determining fee awards under the federal
17 fee-shifting statutes and Bankruptcy Code, some of the *Johnson/Kerr* factors, previously applied in
18 an ad hoc fashion, can still apply in calculating the appropriate hourly rate to use under the lodestar
19 approach. *Buckridge*, 367 B.R. 191, 201 (C.D. Cal. 2007) ("a court is permitted to adjust the lodestar
20 up or down using a multiplier based on the criteria listed in §330 and its consideration of the Kerr
21 factors not subsumed within the initial calculations of the lodestar"); *Dang v. Cross*, 422 F.3d 800,
22 812 (9th Cir. 2005) (court may "adjust the lodestar amount after considering other factors that bear
23 on the reasonableness of the fee"); *Unsecured Creditors' Comm. v. Puget Sound Plywood, Inc.*, 924
24 F.2d 955, 960 (9th Cir. 1991) ("Although *Manoa* suggests that starting with the 'lodestar' is
25 customary, it does not mandate such an approach in all cases.... Fee shifting cases are persuasive,
26 but due to the uniqueness of bankruptcy proceedings, they are not controlling").

27 Attached hereto as **Exhibit "C"** is a copy of the Firm's time reports and records kept in the
28 regular course of business reflecting the services rendered and the expenses incurred by the Firm
during the Fee Period. The Firm's time reports are initially handwritten or recorded via computer by

1 the attorney or paralegal performing the described services. The time reports are organized on a
2 daily basis. The Firm is sensitive to issues of “lumping,” and unless time was spent in one time
3 frame on a variety of different matters, separate time entries are set forth in the time reports. The
4 Firm’s charges for its professional services are based upon the time, nature, extent and value of such
5 services and the cost of comparable services in the Southern California region, other than in a case
6 under the Bankruptcy Code.

7 **VI.**

8 **CONCLUSION**

9 This is the Firm’s first request for compensation during the Fee Period. The Firm believes
10 that the services rendered for which compensation is sought in this Application have been beneficial
11 to the creditors, that the costs incurred have been necessary and proper, and that the sums requested
12 for the services rendered and the costs incurred are fair and reasonable.

13 **WHEREFORE**, PSZJ respectfully requests that this Court (1) allow, on an interim basis,
14 fees in the total amount of \$351,167.00 and reimbursement of costs in the total amount of \$9,180.72
15 for the period August 15, 2019, through and including October 20, 2019, for a total award of
16 \$360,347.72; and (2) authorize payment to the Firm in the amount of \$360,625.38 at such time as
17 funds are available in the estate.

18 Dated: December 12, 2019

PACHULSKI STANG ZIEHL & JONES LLP

19
20 By: /s/ Maxim B. Litvak

21 Jeffrey N. Pomerantz

22 Maxim B. Litvak

23 Attorneys for the Official Committee of Unsecured
24 Creditors
25
26
27
28

DECLARATION OF MAXIM B. LITVAK

I, Maxim B. Litvak, declare as follows:

1. I am an attorney at law duly authorized to practice in the State of California and before this Court. I am a Partner in the law firm of Pachulski Stang Ziehl & Jones LLP, counsel to the Official Committee of Unsecured Creditors.

2. I have personal knowledge of the facts set forth in the foregoing Application and, if called upon as a witness, I could and would competently testify as to all of the matters stated therein.

3. I have personally reviewed the information contained in the Application, and believe its contents to be true and correct to the best of my knowledge, information and belief.

4. The Firm customarily charges \$0.20 per page for photocopying expenses. The Firm's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. The Firm summarizes each client's photocopying charges on a daily basis. Whenever feasible, the Firm sends large copying projects to an outside copy service that charges a reduced rate for photocopying.

5. The Firm customarily charges \$.10 for scanned copies. The Firm's photocopying machines automatically record the number of scanned copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. The Firm summarizes each client's scanned charges on a daily basis.

6. The Firm ordinarily charges \$1.00 per page for in coming and out-going facsimile transmissions.

7. Regarding providers of on-line legal research (e.g., LEXIS and WESTLAW), the Firm charges the standard usage rates these providers charge for computerized legal research. The Firm bills its clients the actual cash charged by such services, with no premium. Any volume discount received by the Firm is passed on to the client.

8. The Firm does not charge for local or long distance calls placed by attorneys from their offices. The Firm only bills its clients for the actual costs charged the Firm by teleconferencing services in the event that a multiple party teleconference is initiated through the Firm.

EXHIBIT A

Main Document Page 20 of 107
SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO HVI CAT CANYON, INC.

I. SERVICES

<u>Attorney / Paralegal* / Clerk**</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
--	-------------	--------------	--------------

August 15, 2019 - October 20, 2019

ASSET ANALYSIS

Pomerantz, Jeffrey N.	1025	0.30 \$	307.50
Litvak, Maxim B.	925	0.70 \$	647.50
Mikels, Richard E.	1075	42.30 \$	45,472.50
Feinstein, Robert J.	1145	0.30 \$	343.50
Golden, Steven W.	575	2.90 \$	1,667.50
Dassa, Beth D.	395	0.10 \$	39.50
SUB TOTAL		46.60 \$	48,478.00

BANKRUPTCY LITIGATION

Morris, John A.	1025	1.30 \$	1,332.50
Litvak, Maxim B.	925	1.50 \$	1,387.50
Mikels, Richard E.	1075	13.50 \$	14,512.50
Feinstein, Robert J.	1145	1.00 \$	1,145.00
Cho, Shirley S.	895	0.70 \$	626.50
Dassa, Beth D.	395	0.30 \$	118.50
SUB TOTAL		18.30 \$	19,122.50

CASE ADMINISTRATION

Pomerantz, Jeffrey N.	1025	7.00 \$	7,175.00
Litvak, Maxim B.	925	9.70 \$	8,972.50
Mikels, Richard E.	1075	2.90 \$	3,117.50
Feinstein, Robert J.	1145	4.40 \$	5,038.00
Cho, Shirley S.	895	1.90 \$	1,700.50
Golden, Steven W.	575	4.70 \$	2,702.50
Dassa, Beth D.	395	40.40 \$	15,958.00
Canty, La Asia	395	0.20 \$	79.00
SUB TOTAL		71.20 \$	44,743.00

COMPENSATION OF PROFESSIONALS

Cho, Shirley S.	895	0.80 \$	716.00
Dassa, Beth D.	395	1.30 \$	513.50

Main Document Page 21 of 107
SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO HVI CAT CANYON, INC.

SUB TOTAL	2.10	\$	1,229.50
-----------	------	----	----------

COMPENSATION OF PROFESSIONALS/OTHERS

Golden, Steven W.	575	1.10	\$ 632.50
Dassa, Beth D.	395	0.40	\$ 158.00

SUB TOTAL	1.50	\$	790.50
-----------	------	----	--------

GENERAL CREDITORS COMMITTEE

Morris, John A.	1025	2.10	\$ 2,152.50
Pomerantz, Jeffrey N.	1025	10.00	\$ 10,250.00
Litvak, Maxim B.	925	4.70	\$ 4,347.50
Mikels, Richard E.	1075	7.30	\$ 7,847.50
Feinstein, Robert J.	1145	2.70	\$ 3,091.50
Cho, Shirley S.	895	2.90	\$ 2,595.50
Golden, Steven W.	575	13.20	\$ 7,590.00
Forrester, Leslie A.	425	7.10	\$ 3,017.50
Dassa, Beth D.	395	8.50	\$ 3,357.50
Canty, La Asia	395	2.60	\$ 1,027.00

SUB TOTAL	61.10	\$	45,276.50
-----------	-------	----	-----------

ASSET DISPOSITION

Pomerantz, Jeffrey N.	1025	1.40	\$ 1,435.00
Litvak, Maxim B.	925	1.40	\$ 1,295.00
Mikels, Richard E.	1075	0.70	\$ 752.50
Cho, Shirley S.	895	0.10	\$ 89.50
Dassa, Beth D.	395	1.40	\$ 553.00

SUB TOTAL	5.00	\$	4,125.00
-----------	------	----	----------

FINANCIAL FILINGS

Litvak, Maxim B.	925	0.70	\$ 647.50
Mikels, Richard E.	1075	0.70	\$ 752.50
Golden, Steven W.	575	1.10	\$ 632.50
Dassa, Beth D.	395	3.30	\$ 1,303.50

SUB TOTAL	5.80	\$	3,336.00
-----------	------	----	----------

FINANCING

Pomerantz, Jeffrey N.	1025	23.60	\$ 24,190.00
Litvak, Maxim B.	925	19.00	\$ 17,575.00
Mikels, Richard E.	1075	7.90	\$ 8,492.50
Feinstein, Robert J.	1145	1.40	\$ 1,603.00

Main Document Page 22 of 107
SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO HVI CAT CANYON, INC.

Cho, Shirley S.	895	1.10	\$	984.50
Golden, Steven W.	575	0.60	\$	345.00
Dassa, Beth D.	395	1.40	\$	553.00
Thomas, Elizabeth C.	395	0.10	\$	39.50
Canty, La Asia	395	0.50	\$	197.50

SUB TOTAL		55.60	\$	53,980.00
-----------	--	-------	----	-----------

MEETING OF CREDITORS

Cho, Shirley S.	895	0.10	\$	89.50
Dassa, Beth D.	395	0.10	\$	39.50

SUB TOTAL		0.20	\$	129.00
-----------	--	------	----	--------

OPERATIONS

Pomerantz, Jeffrey N.	1025	1.20	\$	1,230.00
Litvak, Maxim B.	925	1.80	\$	1,665.00
Mikels, Richard E.	1075	6.00	\$	6,450.00
Cho, Shirley S.	895	0.20	\$	179.00
Golden, Steven W.	575	0.30	\$	172.50
Dassa, Beth D.	395	0.10	\$	39.50

SUB TOTAL		9.60	\$	9,736.00
-----------	--	------	----	----------

RETENTION OF PROFESSIONALS

Glazer, Gabriel I.	835	0.50	\$	417.50
Pomerantz, Jeffrey N.	1025	0.60	\$	615.00
Litvak, Maxim B.	925	0.30	\$	277.50
Cho, Shirley S.	895	2.10	\$	1,879.50
Golden, Steven W.	575	0.90	\$	517.50
Dassa, Beth D.	395	5.40	\$	2,133.00

SUB TOTAL		9.80	\$	5,840.00
-----------	--	------	----	----------

RETENTION OF PROFESSIONALS/OTHERS

Pomerantz, Jeffrey N.	1025	1.40	\$	1,435.00
Litvak, Maxim B.	925	5.40	\$	4,995.00
Mikels, Richard E.	1075	0.40	\$	430.00
Cho, Shirley S.	895	2.10	\$	1,879.50
Golden, Steven W.	575	8.40	\$	4,830.00
Dassa, Beth D.	395	18.10	\$	7,149.50
Jeffries, Patricia J.	395	0.30	\$	118.50

SUB TOTAL		36.00	\$	20,798.00
-----------	--	-------	----	-----------

Main Document Page 23 of 107
SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO HVI CAT CANYON, INC.

STATUS CONFERENCE

Pomerantz, Jeffrey N.	1025	11.60	\$	11,890.00
Litvak, Maxim B.	925	10.10	\$	9,342.50
Cho, Shirley S.	895	0.10	\$	89.50
Dassa, Beth D.	395	1.70	\$	671.50
SUB TOTAL		23.50	\$	21,993.50

TRUSTEE LITIGATION

Pomerantz, Jeffrey N.	1025	3.40	\$	3,485.00
Litvak, Maxim B.	925	2.20	\$	2,035.00
Mikels, Richard E.	1075	0.10	\$	107.50
Feinstein, Robert J.	1145	0.20	\$	229.00
Cho, Shirley S.	895	0.30	\$	268.50
Golden, Steven W.	575	3.30	\$	1,897.50
Dassa, Beth D.	395	1.50	\$	592.50
SUB TOTAL		11.00	\$	8,615.00

VENUE

Pomerantz, Jeffrey N.	1025	8.40	\$	8,610.00
Litvak, Maxim B.	925	9.50	\$	8,787.50
Mikels, Richard E.	1075	2.10	\$	2,257.50
Feinstein, Robert J.	1145	15.70	\$	17,976.50
Cho, Shirley S.	895	0.40	\$	358.00
Golden, Steven W.	575	12.40	\$	7,130.00
Dassa, Beth D.	395	2.40	\$	948.00
Canty, La Asia	395	2.00	\$	790.00
SUB TOTAL		52.90	\$	46,857.50

GENERAL BUSINESS ADVICE

Pomerantz, Jeffrey N.	1025	4.20	\$	4,305.00
Litvak, Maxim B.	925	1.10	\$	1,017.50
Mikels, Richard E.	1075	0.40	\$	430.00
Feinstein, Robert J.	1145	0.60	\$	687.00
SUB TOTAL		6.30	\$	6,439.50

TRAVEL

Pomerantz, Jeffrey N.	512	8.20	\$	4,202.50
Litvak, Maxim B.	462	7.80	\$	3,607.50
Feinstein, Robert J.	572	0.50	\$	286.25
Golden, Steven W.	287	5.30	\$	1,523.75

Main Document Page 24 of 107
SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO HVI CAT CANYON, INC.

SUB TOTAL	21.80	\$	9,620.00
-----------	-------	----	----------

EXECUTORY CONTRACTS

Golden, Steven W.	575	0.10	\$	57.50
-------------------	-----	------	----	-------

SUB TOTAL	0.10	\$	57.50
-----------	------	----	-------

TOTAL SERVICES		\$	351,167.00
-----------------------	--	-----------	-------------------

EXPENSES

Air Fare	\$ 1,827.66
Airport Parking	\$ 120.55
Auto Travel Expense	\$ 240.28
Bloomberg	\$ 347.40
Conference Call	\$ 400.18
Courtlink	\$ 527.60
Federal Express	\$ 64.03
Fax Transmittal	\$ 292.00
Guest Parking	\$ 32.00
Hotel Expense	\$ 258.28
Lexis/Nexis - Legal Research	\$ 924.04
Pacer - Court Research	\$ 684.90
Postage	\$ 196.60
Reproduction Expense	\$ 1,651.20
Reproduction/Scan Copy	\$ 930.00
Research	\$ 158.00
Travel Expense	\$ 526.00

TOTAL EXPENSES	9,180.72
-----------------------	-----------------

TOTAL SERVICES AND EXPENSES	\$	360,347.72
------------------------------------	-----------	-------------------

EXHIBIT B



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067-4003

Jeffrey N. Pomerantz

Tel: 310.277.6910 | jpomerantz@pszjlaw.com

EDUCATION

New York University (B.A.
1986)

New York University (J.D.
1989)

Phi Beta Kappa; Order of the
Coif

BAR AND COURT ADMISSIONS

1989, California

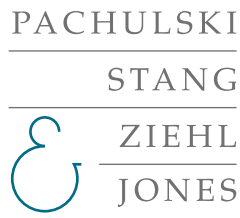
Mr. Pomerantz is a member of the firm's management committee, a co-chair of the firm's creditors' committee practice, and resident in the firm's Los Angeles office. Mr. Pomerantz sits on the Executive Committee of the American Bankruptcy Institute, the largest restructuring organization in the United States, and served as its President from April 2016-2017. His practice includes representing companies, creditors' committees, and private equity funds in complex financial restructurings and merger-and-acquisition transactions both in and out of court. Mr. Pomerantz has particular expertise in restructurings in the energy, manufacturing, restaurant and retail sectors. He also frequently represents private equity funds in asset- acquisition transactions.

Mr. Pomerantz is a graduate of New York University (1986 Phi Beta Kappa), where he also received his J.D. (1989, Order of the Coif). He holds an AV Preeminent Peer Rating, Martindale-Hubbell's highest recognition for ethical standards and legal ability; has been named a "Super Lawyer" in the field of Bankruptcy & Creditor/Debtor Rights every year since 2009 in a peer survey conducted by *Law & Politics* and the publishers of *Los Angeles* magazine, an honor bestowed on only 5% of Southern California attorneys; and is listed in *Best Lawyers in America* for Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law. Mr. Pomerantz has also been recognized as an outstanding lawyer by the preeminent publication *Chambers USA* every year since 2007.

Representations

Chapter 11 debtors: Brinkmann Corporation, Ultura, Inc., Response Genetics, S.B. Restaurant Co. (Elephant Bar), Select Staffing, CyberDefender, Meridian Sports Clubs, Walking Company Holdings Inc.

Recent creditors' committees: ERG Resources, American Eagle, Rodeo Creek Gold, AMF Bowling, Fox & Hound, Fresh & Easy Neighborhood Market, Anna's Linens, Circuit City, Buffets, Naartjie Custom Kids, MMFX Steel



Jeffrey N. Pomerantz (Cont.)

Professional Affiliations

President, American Bankruptcy Institute

Vice President-Education, American Bankruptcy Institute (2011-2013)

Member, American Bankruptcy Institute Executive Committee

Member, American Bankruptcy Institute Board of Directors

Co-chair, American Bankruptcy Institute Annual Southwest Bankruptcy Conference (2004-2011)

Co-chair, American Bankruptcy Institute Bankruptcy Battleground West (2002-2003)

Programs and Lectures

American Bankruptcy Institute; Los Angeles Bankruptcy Forum; Financial Lawyers Conference; Turnaround Managers Association; International Conference of Shopping Centers

Publications

Tectonic Changes Impact Evolving Turnaround Industry
Journal of Corporate Renewal (Nov/Dec 2014), December 2014

Properly Structured Private Equity Fund Avoids Pension Withdrawal Liability
Pachulski Bulletin #11, December 2012

Delaware Bankruptcy Court Weighs in on Intercreditor Agreements
31 American Bankruptcy Institute Journal 14 (No. 6 July 2012), July 2012

"Committee's Action Plan: Organizing Itself and Retaining Counsel," in *The Role of Creditors' Committee in Chapter 11 Bankruptcies* (Aspatore 2008)

"The Bare Necessities of Critical Vendor Motions—It's a Jungle Out There,"
13 Journal of Bankruptcy Law & Practice 73 (2004)



150 California Street
15th Floor
San Francisco, CA
94111-4500

Maxim B. Litvak

Tel: 415.263.7000 | mlitvak@pszjlaw.com

EDUCATION

University of California (B.A.
1994)

Duke University School of
Law (J.D. 1997)

BAR AND COURT ADMISSIONS

1997, Texas

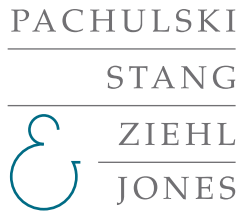
2001, California

Mr. Litvak specializes in bankruptcy and restructuring matters. He has represented debtors, trustees, creditors, and creditors' committees in numerous bankruptcy cases and out-of-court restructurings. He has authored a number of papers on insolvency issues and has lectured at various seminars and bar association meetings. Mr. Litvak is a graduate of UC Berkeley and received his J.D. from Duke University. Every year since 2014, he has been named a "Northern California Super Lawyer" in a peer survey conducted by Law & Politics and the publishers of *San Francisco* magazine, an honor bestowed on only 5% of Northern California attorneys, and has been listed in *Best Lawyers in America* for his work in Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law since 2016. He is admitted to practice in Texas and California, and speaks fluent Russian. Mr. Litvak is a resident in our San Francisco office.

Representations

Chapter 11 debtors including True Religion Apparel (Delaware), A.M. Castle (Delaware), Forbes Energy Services (Houston), Channel Technologies (Santa Barbara), Variant Holding Company (Delaware), Digital Domain Media (Delaware); Solyndra LLC (Delaware), Pacific Energy (Delaware), Woodside Homes (Riverside), Nellson Nutraceutical (Delaware), Proxim Corporation (Delaware), Sydran Services (Oakland), Deltagen (San Francisco), General Magic (San Jose), and Quokka Sports (San Francisco)

Creditors' committees including Weinstein Company (Delaware), Bon-Ton Stores (Delaware), Marbles Brain Store (Chicago), Carinalli (Santa Rosa), Humboldt Creamery (Santa Rosa), Pacific Lumber (Corpus Christi), SeraCare (San Diego), At Home Corporation (San Francisco), and Software Logistics (Oakland)



Maxim B. Litvak (Cont.)

Professional Affiliations

Member, Bench-Bar Liaison Committee of the Bankruptcy Court for the Northern District of California (2010-13)

Turnaround Management Association, Northern California Chapter (Membership Committee, 2007-08; Secretary, 2004-07)

Programs and Lectures

Bar Association of San Francisco, American Bar Association, Turnaround Management Association

Publications

Coauthor with D. Grassgreen: *First Day Motions: A Guide to the Critical First Days of a Bankruptcy Case* (ABI 2d ed. 2006)

Author, "What Does an Insider Have to Do to Make a Buck? A Commentary on the Recent Revisions to Section 503 of the Bankruptcy Code Limiting the Approval of Retention, Severance and Other Bonus Compensation to Insiders," in *Bankruptcy Reform 2005* at 63 (LRP Publications 2005)

Author, "Retention and Compensation of Investment Bankers in Bankruptcy Cases," 23 *American Bankruptcy Institute Journal* 30 (April 2004)

Contributing editor, *Norton Bankruptcy Law & Practice* (2006 - 2010)



780 Third Avenue
34th Floor
New York, NY 10017-2024

Robert J. Feinstein

Tel: 212.561.7700 | rfeinstein@pszjlaw.com

EDUCATION

Lafayette College (A.B. 1978)

Boston University School of
Law (J.D., *magna cum laude*,
1981)

BAR AND COURT ADMISSIONS

U.S. Supreme Court

1982, New York

1982, Massachusetts

Robert J. Feinstein is the managing partner of the New York office of Pachulski Stang Ziehl & Jones LLP, the nation's leading corporate restructuring boutique. He represents debtors, creditors' committees, equity committees, acquirers, and examiners in business reorganizations and related litigation. He also has experience representing debtors, committees, foreign representatives, and other case constituencies in cross-border chapter 11 cases and chapter 15 cases.

Recent engagements include lead counsel to the official creditors' committees in the chapter 11 cases of the The Weinstein Company, Open Road Films, Cobalt International Energy, Bon-Ton Stores, A&P, Sports Authority, Aeropostale, AMF Bowling Worldwide, Reddy Ice Corporation, Coach Transportation and Circuit City Stores; and conflicts counsel to the creditors' committees appointed in the ResCap and Chrysler LLC cases. On the debtor side, he represented Digital Domain Media Group, boxer Mike Tyson, and General Media (publisher of *Penthouse* magazine) in their chapter 11 cases. His crossborder representations include the Canadian receiver for Blockbuster Canada in its chapter 15 case the Canadian monitor in the Essar Steel case.

Mr. Feinstein is an adjunct professor in the LL.M. Bankruptcy Program at St. John's University School of Law, associate editor of the *Norton Journal of Bankruptcy Law and Practice*, contributing editor of *Norton Bankruptcy Law and Practice 2d*, has authored numerous articles, and frequently lectures on bankruptcy topics. He is a graduate of Lafayette College and received his J.D. (*magna cum laude*) from Boston University School of Law. He holds an "AV Preeminent Peer Rating," Martindale-Hubbell's highest recognition for ethical standards and legal ability, and is ranked among Bankruptcy/Restructuring attorneys by *Chambers USA*. He was also listed in the 2018 and 2019 editions of *Best Lawyers in America* for Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law.



Robert J. Feinstein (Cont.)

Representations

Creditors' committees in Aeropostale; AMF Bowling Worldwide; Agway; BCBG Max Azria; Berry-Hill Galleries (Coram Capital); Bon-Ton Stores; Brooke Corporation; Chrysler (conflicts counsel); Circle Fine Art Corp.; Circuit City Stores; Coach America; Cobalt International Energy; Empire Beef; ERG Resources; Flying J; Foss Manufacturing; Frank Parsons, Inc.; Freedom Communications (2015); Freedom Communications (2009); Gas City; Great Atlantic & Pacific Tea Company (A&P); Haggen Holdings; International Shipholding; Irving Tanning ; Jevic Holding; JHT Holdings; Loews Cineplex Entertainment; Lou Pearlman and Trans Continental Airlines; Movie Gallery Inc. I and II; Namco LLC; National Envelope; Neff Corporation; Open Road Films; Palm Harbor Homes; Payless Holdings (2017), Pennsylvania Fashions; Reddy Ice; Residential Capital (conflicts counsel); Salander O'Reilly Galleries; Signal International; Sports Authority; Strauss Discount Auto; Wehrenberg Theaters; The Weinstein Company

Ad hoc movie studio committee in the Blockbuster chapter 11 case, Ad hoc committee of EFIH second lien holders in the Energy Future bankruptcy (conflicts counsel)

Chapter 11 debtors in Penthouse Magazine publisher General Media (named one of the "Top 10 Successful Restructurings of 2004" by *Turnarounds & Workouts*); boxer Mike Tyson; Dice (named one of the "Top 10 Successful Restructurings of 2003" by *Turnarounds & Workouts*); Digital Domain Media; ACandS; Hvide Marine; Venture Stores; Hexcel Corporation; Dana Corporation (conflicts counsel)

Receiver for Blockbuster Canada in chapter 15 case; Canadian monitor in Essar Steel case

Examiner appointed in Ralph Esmerian and R. Esmerian, Inc. chapter 11 cases

Equity holder in Elite Model Management

Professional Affiliations

Fellow, American College of Bankruptcy

Vice chair (2015-16), co-chair (2016-), International Bar Association Insolvency Section Reorganization & Workouts Subcommittee

Member, International Insolvency Institute

Member, Bar Association of the City of New York Committee on Bankruptcy and Corporate Reorganization (2008-11)

Programs and Lectures

American Bankruptcy Institute, International Bar Association, Norton Bankruptcy Institute, St. John's University School of Law, Sotheby's Institute of Art, Turnaround Management Association,



Robert J. Feinstein (Cont.)

Publications

"Second Circuit Review," *Norton Bankruptcy Law Advisor* (1992-2018);
"Charitable Hospitals in Chapter 11," 1999 *Annual Survey of Bankruptcy Law*
25 (1999/2000); co-author with I. Scharf, "Update on the Role of Examiners in
Chapter 11 Cases," 2004 *Annual Survey of Bankruptcy Law* 421 (2004); co-
author, "LBO Litigation, Financial Projections and the Chapter 11 Plan
Process," 21 *Seton Hall Law Review* 559 (1999)



780 Third Avenue
34th Floor
New York, NY 10017-2024

Richard E. Mikels

Tel: 212.561.7700 | Tel: 617.542.1069 | rmikels@pszjlaw.com

EDUCATION

Boston University (B.S.
business administration)

Boston University School of
Law (J.D. *cum laude*)

BAR AND COURT ADMISSIONS

Massachusetts

New York

Mr. Mikels has extensive experience in commercial law, workouts, and reorganizations. He is known for representing significant debtor companies (both in chapter 11 and in out-of-court workouts), but also represents creditors' committees, boards of directors, insurance companies, hedge funds, claims traders, and acquirers of businesses.

Mr. Mikels served as an adjunct professor at Boston University School of Law for nine years. He has been listed in *Chambers USA* since 2003, *Best Lawyers in America* for Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law and Litigation - Bankruptcy since 1983, and *Massachusetts Super Lawyers* since 2004. *Best Lawyers* named him Bankruptcy and Creditor-Debtor Rights Lawyer of the Year in 2010 and Bankruptcy Lawyer of the Year in 2013. In 2004, Boston University awarded Mr. Mikels the Silver Shingle Award for Distinguished Service to the School of Law. He also holds an AV Preeminent Peer Rating, Martindale-Hubbell's highest rating for ethical standards and legal ability. He has been ranked as a "star performer" in *Chambers* for *Massachusetts* from 2008 through 2016, and is currently listed in New York and nationally.

Chambers comments:

- ▲ 2017: "Richard Mikels . . . has a wealth of experience representing clients in complex in-court and out-of-court bankruptcy and restructuring proceedings. Interviewees describe him as a 'very talented' lawyer and draw attention to his 'sheer ability and experience.'"
- ▲ 2016: "' . . . a leader, not only of the Boston bar, but also of the national bankruptcy bar. . . . He is a true star and an outstanding lawyer.'"
- ▲ 2015: "'a dynamic individual' and 'a really fine lawyer.'"
- ▲ 2014: "'[D]ean of the bankruptcy bar,' . . . considered 'the gold standard in the market. He is highly regarded for his reputation in a range of organizations, notably large debtor companies, in out-of-court workouts and Chapter 11 cases.'"



Richard E. Mikels (Cont.)

- ▲ 2013: "Star individual Richard Mikels is a revered practitioner with a name for debtor representation in complex restructurings. Clients speak at length about his calming presence during negotiations and his pragmatism, saying 'He has a unique ability to identify issues that should be negotiated as opposed to hard fought and he always finds a good compromise. He has the respect of everybody that he deals with.'"

Mr. Mikels earned his B.S. and his J.D. at Boston University.

Representations

Chapter 11 debtors: Filene's Basement, Malden Mills, Alsip Acquisition, Joan Fabrics, New Care Inc. (counsel to examiner), Lexington Jewelers Exchange dba Alpha Omega Jewelers, Great Northern Paper, Caribbean Petroleum, Globe Manufacturing

Out-of-court restructurings include a professional services provider, an internet retailer, a food-processing company, a religious institution of higher learning, a regional aquarium, a chain of furniture stores, and others in various industries including education, biotech, high technology, pharmaceuticals, print, real estate, healthcare, retail, and manufacturing

Creditors' committees: United Road Towing, Hampshire Group, Jevic, RadioShack (ad hoc dealer-franchise committee), Oscient Pharmaceuticals, and Buckingham Oil (ad hoc investor committee)

Mediator in multi-party disputes

Mergers & Acquisitions: Suffolk Construction, Alliance Tire, Silica Tech, Corners Inc., Molten Metal Technology, Craig Systems, Momentum Telecom, Manistique Paper

Equity representations: Town & Country Corporation, Corners Inc., Paperama, Cumberland Farms, Nets Inc., Manistique Acquisitions, One IP Voice

Creditors: Secured lender in Fort Square Associates, liquidity provider in Jefferson County, Alabama, bank group in Trend-Lines, private equity company in Rehrig International, and others

Professional Affiliations

Fellow, American College of Bankruptcy (chair, board of regents; former national vice president, board member, education chair)

American Bankruptcy Institute (former board member, plan advisory committee co-chair for Commission to Study the Reform of Chapter 11, Mediation Subcommittee on Model Rules chair)

Past director, New England Chapter of the Turnaround Management Association



Richard E. Mikels (Cont.)

Member, Combined Jewish Philanthropies Scholarship Fund Committee

Member, Boston University School of Law Alumni Executive Committee
(formerly president)

Past co-chair, Charles Normandin Fund

Past director, Jewish Vocational Services

Programs and Lectures

American Bankruptcy Institute, American Bar Association Business Law Section, Southeastern Bankruptcy Law Institute, the Wharton School, National Conference of Bankruptcy Judges, Boston Bar Association, Turnaround Management Association, Commercial Law League of America, West LegalEdcenter, Boston University School of Law

Publications

Coauthor, "Revel: To Stay or Not to Stay? Third Circuit Reveals the Answer," 35 *ABI Journal* 12 (Jan. 2016)

Coauthor, "ABI Mediation Committee's Model Guidelines for Mediation," 34 *ABI Journal* 24 (April 2015)

Coauthor, "Should Bankruptcy Waivers Be Enforceable?" 33 *ABI Journal* 12 (Dec. 2014)

Coauthor, "Is Possession a Requirement for Turnover?" 32 *ABI Journal* 34 (April 2013)

Coauthor, "Can a Counterparty to an Executory Contract Perform Preassumption?" 31 *ABI Journal* 28 (May 2012)

Coauthor, "Bankruptcy's Impact on Financial Markets," 30 *ABI Journal* 10 (Dec./Jan. 2011)

Coauthor, "Chrysler Reflects Modern Reorganization Practice," 29 *ABI Journal* 10 (Dec Jan 2010)



780 Third Avenue
34th Floor
New York, NY 10017-2024

John Morris

Tel: 212.561.7700 | jmorris@pszjlaw.com

EDUCATION

Carnegie Mellon University
(B.S. 1986)

Rutgers School of Law --
Newark (J.D. 1990)

BAR AND COURT ADMISSIONS

1991, New York

Mr. Morris has considerable experience litigating complex business, commercial, and bankruptcy-related matters, including contested sale motions, breach of contract and breach of fiduciary duty cases, valuation disputes, fraudulent transfer and preference cases, and claim objections. As lead trial counsel, Mr. Morris has tried numerous cases in bankruptcy, federal, and state courts, and has arbitrated and mediated numerous matters. In addition, Mr. Morris has been actively involved in several matters originating from the Cayman Islands, including the representation of liquidators of certain investment funds in substantial commercial litigation in the United States, as well as several cases arising under chapter 15 of the Bankruptcy Code.

Previously, Mr. Morris served as senior vice president and general counsel of The Robert Allen Group, a leader in the design and distribution of decorative fabrics and home furnishings; before that, he was a partner in the litigation department of a national law firm. Mr. Morris holds an AV Preeminent Peer Rating, Martindale-Hubbell's highest recognition for ethical standards and legal ability. He graduated from Carnegie Mellon University and received his J.D. from Rutgers University School of Law – Newark, where he served as Articles Editor of the *Rutgers Law Review*. Mr. Morris is admitted to practice in New York, and is a resident in our New York office.

Representations

Creditors' committees in Haggen Holdings, ERG Resources, Residential Capital (conflicts counsel), Aeropostale, Circuit City Stores, and Energy Futures (*ad hoc* committee of certain lien holders) (conflicts counsel), among others



John Morris (Cont.)

Debtors, reorganized debtors, and estate fiduciaries in Biolitec Holdings U.S., Magnum Hunter Resources Corporation, Saad Investments Company Limited (in liquidation), Quicksilver and Mesa Air Group, Inc., among others



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067-4003

Shirley S. Cho

Tel: 310.277.6910 | scho@pszjlaw.com

EDUCATION

University of California,
Berkeley (B.A., *magna cum laude*, 1994)

University of California,
Hastings College of the Law
(J.D. 1997)

BAR AND COURT ADMISSIONS

California, 1997

New York, 2002

CLERKSHIPS

Law clerk, Judge John E.
Ryan (Bankr. C.D. Cal.
1997-98)

Ms. Cho has more than twenty years' experience advising debtors, creditors' committees, creditors, and purchasers. She has represented some of the largest companies in America to restructure billions of dollars of debt, acquirers of assets out of bankruptcy, and dozens of committees of unsecured creditors across a variety of industries.

Ms. Cho also has significant experience representing U.S. debtors involved in crossborder proceedings and has also represented foreign creditors, including Fortune Global top 20 companies, to successfully pursue significant claims in chapter 11. Ms. Cho has also served as an expert on U.S. insolvency law in foreign proceedings.

An active member of the community, Ms. Cho was recently appointed to the national council of Korean Americans and has also served as co-chair of the American Bankruptcy Institute Battleground West, the Annual Insolvency Restructuring Advisors Annual Conference, and on the board of trustees of her law school and Asian Americans Advancing Justice-LA. Ms. Cho has won numerous accolades, including being named as one of *The Best Lawyers in America* for the past five years and the *Daily Journal's* Top 100 Women Lawyers in 2019.

Ms. Cho has written and lectured extensively on U.S. bankruptcy law. She began her career as a law clerk for the Honorable John E. Ryan, United States Bankruptcy Court for the Central District of California and the Bankruptcy Appellate Panel for the Ninth Circuit. Ms. Cho is admitted to practice in California and New York and holds a B.A. degree, *magna cum laude*, from the University of California, Berkeley. She is resident in our Los Angeles office.



Shirley S. Cho (Cont.)

Representations

Chapter 11 debtors: Verity Health System; True Religion; American Suzuki; CyberDefender Corporation; Rhodes Homes; William Lyon Homes; Solyndra

Creditors' committees: Barneys New York; Perkins & Marie Callender's; Hollander Sleep Products; Payless ShoeSource; New Cal-Neva Lodge; Anna's Linens; Martifer Solar; Wet Seal; Orchard Supply Hardware Stores; Rodeo Creek Gold; Contract Research Solutions; Alethia Research & Management; Nevada Cancer Institute; Coach America; Palm Harbor Homes; CB Holdings (Charlie Brown's); Souper Salad/Grandy's; ISE Corporation; MMFX Corporation; Gas City; The Walking Company; S&K Famous Brands; Fleetwood Enterprises; Daphne's Greek Cafe

DIP lender: New Century Financial Corporation (\$150 million credit facility)

Asset purchasers: Steering division of Delphi Corporation (estimated value \$700 million); East Orange General Hospital (estimated value \$100+ million)

Professional Affiliations

Member, Council of Korean Americans (2019-)

Board of Trustees, University of California Hastings College of the Law (2018-2019)

Board of Directors, Asian Americans Advancing Justice (2007-2019)

Co-Chair, Association of Insolvency & Restructuring Advisors Annual Bankruptcy & Restructuring Conference (2016)

Co-chair, American Bankruptcy Institute Battleground West (2014-2016)

Member, International Bar Association

Publications

The Role of Insolvency Practitioners in the United States
Presented to the INSOL International Seoul One-Day Seminar, February 2017

Trustees: When Retaining Counsel, Don't Forget About Special Counsel
23 Journal of the National Association of Bankruptcy Trustees 22 (No. 3 Fall 2013)

Delaware Bankruptcy Court Weighs in on Intercreditor Agreements
31 American Bankruptcy Institute Journal 14 (No. 6 July 2012), July 2012

"Chapter 11 Bankruptcy After BAPCPA - A Closer Look at Critical Trade, Exclusivity, and Dismissal/Conversion," 63 *Consumer Finance Law Quarterly Report* (Spring/Summer 2009)

Coauthor, *A Comparison Shopping Guide for 363 Sales* (ABI 2009)

Coauthor, "*Clear Channel* Muddies the Waters of Section 363(m) Mootness



Shirley S. Cho (Cont.)

Protection," 22 *Bankruptcy Strategist* 1 (No. 2 Dec. 2008)

"The Intersection of Critical Vendor Orders and Bankruptcy Code Section 503(b)(9)," 29 *California Bankruptcy Journal* 1 (2007)

"The Southern District of New York Adds Its Two Cents to the *Catapult* Debate," 4 *ABI Technology & Telecommunications Committee Newsletter* (No. 2 June 2007)

"A Closer Look at Critical Trade; Exclusivity; and Dismissal/Conversion," published in materials for American Bar Association Annual Meeting (2006)

"The Danger Zone: Fiduciary Duty Issues Impacting Directors and Officers in the Zone of Insolvency and Beyond," published in materials for Strategies for Distressed Companies Conference (CLE Int'l Nov. 2001)

"What To Do When Your Payor Goes Under," published in materials for American Hospitals & Health Systems Law Institute Conference (2000)

"Continuing Economic Reform in the People's Republic of China: Bankruptcy Legislation Leads the Way," 19 *Hastings International & Comparative Law Review* 739 (1996), reprinted in *Telescope Translation Series, 1906-2006* (China University of Political Science and Law 2018)

Coauthor, "U.S.-Canadian Cross-Border Insolvencies -- A Survey of Recent Ancillary Proceedings," published in materials for Canadian-American Symposium on Cross-Border Insolvency Law (ABI Feb. 2005)

Coauthor, "A Model for Canadian Cross-Border Insolvency: *Core-Mark International, Inc.*," 22 *Bankruptcy Strategist* 1 (No. 6 Apr. 2005)

Coauthor, "The Zone of Insolvency: When Has a Company Entered Into It and, Once There, What Are the Board's Duties?" published in materials for Bankruptcy 2002: Views From the Bench (ABI 2002)



919 North Market Street
17th Floor
Wilmington, DE 19801

Steven W. Golden

Tel: 302.652.4100 | sgolden@pszjlaw.com

EDUCATION

Emory University (B.A. 2009)

Georgia State University
College of Law (J.D. 2014)

St. John's University School
of Law (American Bankruptcy
Institute Scholar, LL.M. 2015)

BAR AND COURT ADMISSIONS

2015 Maryland

2015 New York

2016 Texas

CLERKSHIPS

Judicial intern, Judge
Margaret H. Murphy (Bankr.
N.D. Ga. 2013)

Steven Golden represents debtors, secured creditors, unsecured creditors, and committees in corporate bankruptcy proceedings. He received his B.A. from Emory University, his J.D. from Georgia State University College of Law, and his LL.M. from St. John's University School of Law. Mr. Golden served as a judicial intern for the Honorable Margaret H. Murphy, Bankruptcy Court for the Northern District of Georgia, and is admitted to practice in New York, Maryland and Texas. Mr. Golden is resident in our New York office.

Representations

Chapter 11 debtors: Tri-Valley Learning Corp. (N.D. Cal.)

Postconfirmation trustees: International Shipholding (S.D.N.Y.), Adeptus (N. D. Tex.)

Creditors' committees: Rancher's Legacy Meat (D. Minn.), uBiome (D. Del.), Payless Shoes (E.D. Mo. 2019), ShopKo (D. Neb.), Ditech Holding (S.D.N.Y.), Frank Theatres (D.N.J.), Gymboree (E.D. Va. 2019), USA Gymnastics (S.D. Ind.), Diocese of Santa Fe (D. N.M.), Cafe Holdings Corp. (Fatz Cafe) (D.S.C.), Erin Energy (S.D. Tex.), Haggen Holdings (D. Del), Diocese of Great Falls-Billings (D. Mont.), Luca International (S.D. Tex), International Shipholding (S.D.N.Y.), Last Call Guarantor (Fox & Hound) (D. Del.), CarrierWeb (N.D. Ga.), Hampshire Group (D. Del.), Big Apple Circus (S.D.N.Y.), Payless Shoes (E.D. Mo. 2017), BCBG Max Azria (S.D.N.Y.), Ignite Restaurant Group (S.D. Tex.), Cobalt International Energy (S.D. Tex.), Bon-Ton Stores (D. Del.), The Weinstein Company (D. Del.), HVI Cat Canyon (N.D. Tex., transferred from S. D.N.Y.), Barneys New York (S.D.N.Y.), Perkins & Marie Callender's (D. Del.)

Crossborder representation: Argent Energy (S.D. Tex.)

Creditors in: Black Elk (S.D. Tex.) (counsel to five large unsecured creditors and predecessors-in-title to the debtor), Seadrill (S.D. Tex.), PG&E (N.D. Cal.)



Steven W. Golden (Cont.)

Appeals: *Baker Botts v ASARCO LLC* (of counsel to law professor consortium); *Bank of America v. Caulkett* (of counsel to law professor consortium), *Czyzewski v. Jevic Holding Corp.* (counsel to respondent creditors' committee)

Professional Affiliations

Turnaround Management Association

Publications

Sections 327 Through 330

Recent Developments in the Law of Employment and Compensation of Bankruptcy Professionals

2019 Norton Annual Survey of Bankruptcy Law, October 2019

Sections 327 Through 330

Recent Developments in the Law of Employment and Compensation of Bankruptcy Professionals

2018 Norton Annual Survey of Bankruptcy Law 547, December 2018

The Delaware of Asia

Singapore Establishes Itself as a New Restructuring Center
American Bankruptcy Institute Journal (Aug. 2017), 2017

The Role of Insolvency Practitioners in the United States

Presented to the INSOL International Seoul One-Day Seminar, February 2017

Headed Through the Boomerang Tube: Professional Compensation After *ASARCO*

2016 Norton Survey of Bankruptcy Law 220

"In Art We Trust: The Intersection of Trust and Bankruptcy Law in Detroit," 48 *Texas Tech Law Review* 313 (Spring 2016)

"The End of Fees for Fees: The Supreme Court Speaks in *ASARCO*," 24 *Norton Journal of Bankruptcy Law & Practice* 634 (December 2015)

"A Lease by Any Other Name: Section 365 and Oil and Gas Leases," 13 *ABI Young and New Members Committee Newsletter* (June 2015)

"Let's Keep This Between Us: Protecting PII in Bankruptcy Sales," *ABI Business Reorganization Committee Newsletter* (February 2015)

"Absolutely Absolute? The Extension of 203 *N. LaSalle* to Insiders," 11 *ABI Unsecured Trade Creditors Committee Newsletter* (June 2013)

Coauthor, "Stripping Down and Stripping Off in Chapter 11 and Chapter 13: Does *Caulkett* Change the Calculus?" 26 *Norton Journal of Bankruptcy Law & Practice* art. 4 (No. 2 April 2017)

Coauthor with Robert J. Feinstein, "2016 Second Circuit Review," *Norton Bankruptcy Law Adviser* (No. 2 February 2017)

Coauthor, "Recent Developments in Section 327-330: Employment and



Steven W. Golden (Cont.)

Compensation of Bankruptcy Professionals," 2016 *Norton Annual Survey of Bankruptcy Law* 14 (2016).

Coauthor, "Rule 3002.Fun: Does the Rule Need Negative Notice," Vol. 32 *ABI Journal* 36 (July 2013)

Coeditor, *Bankruptcy Claims Handbook*," American Bar Association Business Bankruptcy Committee (2013)

EXHIBIT C

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

October 20, 2019

Invoice 123597

Client 38336

Matter 00002

JNP

JNP

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/20/2019

FEES \$351,206.50

EXPENSES \$9,458.38

TOTAL CURRENT CHARGES **\$360,664.88**

TOTAL BALANCE DUE **\$360,664.88**

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 2
Invoice 123597
October 20, 2019

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	395.00	86.40	\$34,128.00
GIG	Glazer, Gabriel I.	Partner	835.00	0.50	\$417.50
JAM	Morris, John A.	Partner	1025.00	3.40	\$3,485.00
JNP	Pomerantz, Jeffrey N.	Partner	512.50	8.20	\$4,202.50
JNP	Pomerantz, Jeffrey N.	Partner	1025.00	73.10	\$74,927.50
LAF	Forrester, Leslie A.	Other	425.00	7.10	\$3,017.50
LCT	Thomas, Elizabeth C.	Paralegal	395.00	0.10	\$39.50
LSC	Canty, La Asia S.	Paralegal	395.00	5.30	\$2,093.50
MBL	Litvak, Maxim B.	Partner	462.50	7.80	\$3,607.50
MBL	Litvak, Maxim B.	Partner	925.00	68.10	\$62,992.50
PJJ	Jeffries, Patricia J.	Paralegal	395.00	0.30	\$118.50
REM	Mikels, Richard E.	Partner	1075.00	84.30	\$90,622.50
RJF	Feinstein, Robert J.	Partner	572.50	0.50	\$286.25
RJF	Feinstein, Robert J.	Partner	1145.00	26.30	\$30,113.50
SSC	Cho, Shirley S.	Partner	895.00	12.80	\$11,456.00
SWG	Golden, Steven W.	Associate	287.50	5.30	\$1,523.75
SWG	Golden, Steven W.	Associate	575.00	49.00	\$28,175.00
				<hr/> 438.50	<hr/> \$351,206.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 3
Invoice 123597
October 20, 2019

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	46.60	\$48,478.00
AD	Asset Disposition [B130]	5.00	\$4,125.00
BL	Bankruptcy Litigation [L430]	18.30	\$19,122.50
CA	Case Administration [B110]	71.20	\$44,743.00
CP	Compensation Prof. [B160]	2.10	\$1,229.50
CPO	Comp. of Prof./Others	1.50	\$790.50
EC	Executory Contracts [B185]	0.10	\$57.50
FF	Financial Filings [B110]	5.80	\$3,336.00
FN	Financing [B230]	55.60	\$53,980.00
GB	General Business Advice [B410]	6.30	\$6,439.50
GC	General Creditors Comm. [B150]	61.10	\$45,276.50
MC	Meeting of Creditors [B150]	0.20	\$129.00
OP	Operations [B210]	9.60	\$9,736.00
RP	Retention of Prof. [B160]	9.80	\$5,840.00
RPO	Ret. of Prof./Other	36.10	\$20,837.50
STC	Status Conferences	23.50	\$21,993.50
TR	Travel	21.80	\$9,620.00
TRL	Trustee Litigation	11.00	\$8,615.00
V	Venue	52.90	\$46,857.50
		438.50	<hr/> \$351,206.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 4
Invoice 123597
October 20, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,827.66
Airport Parking	\$120.55
Auto Travel Expense [E109]	\$240.28
Bloomberg	\$347.40
Working Meals [E111]	\$277.66
Conference Call [E105]	\$400.18
CourtLink	\$527.60
Federal Express [E108]	\$64.03
Fax Transmittal [E104]	\$292.00
Guest Parking [E124]	\$32.00
Hotel Expense [E110]	\$258.28
Lexis/Nexis- Legal Research [E	\$924.04
Pacer - Court Research	\$684.90
Postage [E108]	\$196.60
Reproduction Expense [E101]	\$1,651.20
Reproduction/ Scan Copy	\$930.00
Research [E106]	\$158.00
Travel Expense [E110]	\$526.00
	<hr/>
	\$9,458.38

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 5
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
08/16/2019	MBL	AA	Follow-up re oil and gas lien review matters.	0.10	925.00	\$92.50
08/18/2019	REM	AA	Work on affiliate analysis.	1.50	1075.00	\$1,612.50
08/19/2019	REM	AA	Work on affiliate analysis.	4.50	1075.00	\$4,837.50
08/20/2019	REM	AA	Continue review of documents regarding affiliates.	2.70	1075.00	\$2,902.50
08/20/2019	REM	AA	Review documents regarding affiliate transactions.	2.00	1075.00	\$2,150.00
08/20/2019	REM	AA	Review transcript in Rincon hearing.	1.30	1075.00	\$1,397.50
08/20/2019	REM	AA	Review pleading by state in Rincon case.	0.80	1075.00	\$860.00
08/22/2019	RJF	AA	Internal emails regarding diligence and protective order.	0.30	1145.00	\$343.50
08/22/2019	REM	AA	Work on Affiliate Report.	5.10	1075.00	\$5,482.50
08/24/2019	REM	AA	Work on memo on affiliate issues.	4.20	1075.00	\$4,515.00
08/26/2019	MBL	AA	Review memo re affiliate relationships.	0.20	925.00	\$185.00
08/30/2019	REM	AA	Review lease issue and report internally.	3.20	1075.00	\$3,440.00
08/31/2019	REM	AA	Look into legal issue with oil and gas leases.	0.90	1075.00	\$967.50
09/02/2019	REM	AA	Emails with Pomerantz on issue of California oil and gas law.	0.20	1075.00	\$215.00
09/02/2019	REM	AA	Response to report on date progress.	0.10	1075.00	\$107.50
09/02/2019	REM	AA	Confer on document request and on data room contents with Dan Fertig of Conway and report internally regarding finding from call and other sources.	0.60	1075.00	\$645.00
09/02/2019	REM	AA	Review information request from Committee FA and email to Committee FA	0.40	1075.00	\$430.00
09/03/2019	REM	AA	Review oil and gas lease issue.	3.50	1075.00	\$3,762.50
09/04/2019	SWG	AA	Telephonically participate in meeting with Debtor.	2.60	575.00	\$1,495.00
09/04/2019	SWG	AA	Research regarding treatment of P&A claims in bankruptcy.	0.30	575.00	\$172.50
09/04/2019	REM	AA	Work on liens on oil and gas leases and oil and gas reserves.	8.00	1075.00	\$8,600.00
09/05/2019	REM	AA	Review company information.	1.60	1075.00	\$1,720.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 6
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2019	JNP	AA	Emails to and from R. Mikels regarding extent of lien issues.	0.10	1025.00	\$102.50
09/05/2019	REM	AA	Email on oil and gas issue.	0.30	1075.00	\$322.50
09/11/2019	REM	AA	Email to Morris about conferring on items to investigate.	0.20	1075.00	\$215.00
09/12/2019	MBL	AA	Emails with team re oil and gas lien review.	0.10	925.00	\$92.50
09/13/2019	REM	AA	Review financial items in data room.	0.40	1075.00	\$430.00
09/16/2019	REM	AA	Review new documents in data room.	0.30	1075.00	\$322.50
09/17/2019	JNP	AA	Email to and from Maxim B. Litvak regarding lien review status.	0.10	1025.00	\$102.50
09/19/2019	JNP	AA	Emails regarding lien review.	0.10	1025.00	\$102.50
09/21/2019	MBL	AA	Review background docs re overriding royalty interest.	0.10	925.00	\$92.50
09/26/2019	BDD	AA	Email J. Pomerantz re settlement docs to upload to dataroom	0.10	395.00	\$39.50
09/30/2019	REM	AA	Review declarations from state.	0.20	1075.00	\$215.00
10/04/2019	REM	AA	Review new filings in data room.	0.30	1075.00	\$322.50
10/05/2019	MBL	AA	Attention to emails re lien review and trustee issues.	0.20	925.00	\$185.00
				46.60		\$48,478.00

Asset Disposition [B130]

08/20/2019	JNP	AD	Conference with S. Wood and R. Wynne regarding interest in assets and background.	0.50	1025.00	\$512.50
08/20/2019	JNP	AD	Conference with Robert J. Feinstein regarding call with S. Wood and R. Wynne and also call with Debtor counsel.	0.20	1025.00	\$205.00
08/26/2019	MBL	AD	Review REDU sale agreement; emails with team re same.	0.30	925.00	\$277.50
08/27/2019	BDD	AD	Email S. Golden re Sale Motion	0.10	395.00	\$39.50
08/28/2019	MBL	AD	Review REDU sale motion.	0.40	925.00	\$370.00
09/02/2019	JNP	AD	Emails to and from debtors' counsel regarding information regarding REDUX property sale.	0.10	1025.00	\$102.50
09/03/2019	REM	AD	Review memos on pleading regarding REDU sale	0.20	1075.00	\$215.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 7
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			and engagement of Cappello.			
09/04/2019	REM	AD	Review UBS objection to sale.	0.20	1075.00	\$215.00
09/04/2019	BDD	AD	Review UBS objection to Motion to Sell Redu property and email PSZJ team re same	0.20	395.00	\$79.00
09/04/2019	SSC	AD	Review two UBS objections filed to Redux sale and Capello retention.	0.10	895.00	\$89.50
09/05/2019	REM	AD	Review responses to pleadings regarding sale and employment of Capello and email summarizing the pleadings.	0.30	1075.00	\$322.50
09/05/2019	JNP	AD	Review UBS statement regarding Redu property.	0.10	1025.00	\$102.50
09/05/2019	MBL	AD	Review UBS objection to REDU sale; emails with team re same.	0.20	925.00	\$185.00
09/05/2019	MBL	AD	Review draft joinder to UBS objection to REDU sale.	0.10	925.00	\$92.50
09/05/2019	MBL	AD	Review Buganko objection to REDU sale/cash collateral.	0.20	925.00	\$185.00
09/12/2019	JNP	AD	Conference with I. Greene regarding potential bidder for assets.	0.20	1025.00	\$205.00
09/13/2019	JNP	AD	Conference with L. Greene regarding interest in assets.	0.10	1025.00	\$102.50
09/24/2019	JNP	AD	Conference with R. Wynne regarding S. Wood interest in assets.	0.20	1025.00	\$205.00
09/24/2019	MBL	AD	Review and revise draft order denying REDU sale motion; coordinate with opposing counsel re same.	0.20	925.00	\$185.00
09/24/2019	BDD	AD	Prepare order denying motion to sell REDU Asset (.70); email to/call with M. Litvak re same (.10)	0.80	395.00	\$316.00
09/25/2019	BDD	AD	Email N. Brown re order denying REDU sale motion	0.10	395.00	\$39.50
09/25/2019	BDD	AD	Email M. Litvak re Order denying REDU sale motion	0.10	395.00	\$39.50
09/26/2019	BDD	AD	Email M. Litvak re Order denying REDU sale motion	0.10	395.00	\$39.50
				5.00		\$4,125.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 8
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation [L430]						
08/19/2019	MBL	BL	Review first day hearing transcript (1.0); relevant pleadings from Rincon affiliate case (0.5).	1.50	925.00	\$1,387.50
08/20/2019	REM	BL	Review first day transcript.	2.40	1075.00	\$2,580.00
08/23/2019	REM	BL	Work on confidentiality agreement.	4.00	1075.00	\$4,300.00
08/23/2019	REM	BL	Review pleadings regarding EP vendors and emails to Moskowitz regarding information required and time frames necessary.	0.80	1075.00	\$860.00
08/26/2019	JAM	BL	Review e-mails with R. Mikels re confidentiality agreement and discovery (.2); telephone conference with R. Mikels re discovery, status, confidentiality agreement (.1).	0.30	1025.00	\$307.50
08/26/2019	REM	BL	Emails to Morris regarding litigation issues.	0.70	1075.00	\$752.50
08/26/2019	REM	BL	Draft pleadings regarding motioned filed by debtor.	3.30	1075.00	\$3,547.50
08/26/2019	REM	BL	Email from A. Woods regarding information I had requested.	0.10	1075.00	\$107.50
08/27/2019	BDD	BL	Email PSZJ team re Motion in Limine to Exclude Evidence filed in connection with 8/27 hearing	0.10	395.00	\$39.50
08/28/2019	RJF	BL	Review responsive pleadings to be filed.	1.00	1145.00	\$1,145.00
08/28/2019	REM	BL	Work on four responses to pending motions and emails regarding same.	0.90	1075.00	\$967.50
08/30/2019	SSC	BL	Review and analysis re first day declaration and petition.	0.10	895.00	\$89.50
08/31/2019	SSC	BL	Review and analysis re first day hearing transcript.	0.50	895.00	\$447.50
08/31/2019	SSC	BL	Analysis re 9/5 hearing coverage.	0.10	895.00	\$89.50
09/02/2019	JAM	BL	Further revisions to confidentiality agreement (.7); e-mail to R. Mikels re confidentiality agreement (.3).	1.00	1025.00	\$1,025.00
09/02/2019	REM	BL	Send confidentiality papers to debtors counsel.	0.20	1075.00	\$215.00
09/02/2019	REM	BL	Work on confidentiality agreement and send to P. Tomasco.	1.10	1075.00	\$1,182.50
09/05/2019	BDD	BL	Email S. Golden re deadline to file witness lists before hearings	0.10	395.00	\$39.50
09/05/2019	BDD	BL	Email K. Labrada re witness lists	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 9
Invoice 123597
October 20, 2019

				18.30		\$19,122.50
Case Administration [B110]						
08/15/2019	JNP	CA	Conference with Robert J. Feinstein regarding case issues and scheduling calls.	0.10	1025.00	\$102.50
08/15/2019	JNP	CA	Emails to E. Jones and P. Tomasco to set up calls.	0.20	1025.00	\$205.00
08/15/2019	MBL	CA	Emails with team re coordination of various pending matters.	0.30	925.00	\$277.50
08/15/2019	BDD	CA	Email J. Pomerantz re case	0.10	395.00	\$39.50
08/15/2019	BDD	CA	Email S. Golden re case	0.10	395.00	\$39.50
08/16/2019	JNP	CA	Conference with Robert J. Feinstein and E. Jones regarding case issues.	0.90	1025.00	\$922.50
08/16/2019	JNP	CA	Internal call with PSZJ team regarding assignment of responsibilities.	0.50	1025.00	\$512.50
08/16/2019	JNP	CA	Conference with P. Tomasco and Robert J. Feinstein regarding background and case issues.	0.50	1025.00	\$512.50
08/16/2019	JNP	CA	Conference with J. Young after call with P. tomasco regarding status.	0.20	1025.00	\$205.00
08/16/2019	JNP	CA	Review NOA.	0.10	1025.00	\$102.50
08/16/2019	MBL	CA	Call with team re pending matters and next steps.	0.50	925.00	\$462.50
08/16/2019	RJF	CA	Internal call regarding tasks and responsibilities.	0.30	1145.00	\$343.50
08/16/2019	RJF	CA	Telephone conference with Jeffrey N. Pomerantz and Tomasco regarding case issues.	0.50	1145.00	\$572.50
08/16/2019	RJF	CA	Telephone conference with Jeffrey N. Pomerantz and Evan Jones regarding case issues.	1.00	1145.00	\$1,145.00
08/16/2019	BDD	CA	Call with S. Golden re case items needed	0.10	395.00	\$39.50
08/16/2019	BDD	CA	Revise contact list	0.10	395.00	\$39.50
08/16/2019	BDD	CA	Email M. DesJardien re calendaring matters	0.10	395.00	\$39.50
08/16/2019	BDD	CA	Email IT re internal distribution lists	0.10	395.00	\$39.50
08/16/2019	SWG	CA	Call with Pachulski Stang Ziehl & Jones team regarding WIP.	0.50	575.00	\$287.50
08/16/2019	REM	CA	Review pleadings in preparation for internal conference call.	0.70	1075.00	\$752.50
08/16/2019	REM	CA	Attend internal conference call.	0.50	1075.00	\$537.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 10
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/16/2019	LSC	CA	Revise and file notice of appearance.	0.20	395.00	\$79.00
08/18/2019	JNP	CA	Email to P. Tomasco regarding Communications with J. Young.	0.10	1025.00	\$102.50
08/19/2019	BDD	CA	Email S. Golden re contact list	0.10	395.00	\$39.50
08/19/2019	BDD	CA	Work on/update contact list and email S. Golden re same	0.80	395.00	\$316.00
08/19/2019	BDD	CA	Update critical dates memo and work with M. DesJardien re calendaring matters (.30); email S. Golden re same (.10)	0.40	395.00	\$158.00
08/19/2019	BDD	CA	Email S. Golden re financial advisor distribution list	0.10	395.00	\$39.50
08/19/2019	BDD	CA	Work with IT on email distribution lists	0.10	395.00	\$39.50
08/19/2019	BDD	CA	Update WIP list (.30); email S. Golden re same (.10)	0.40	395.00	\$158.00
08/19/2019	SWG	CA	Attend first day matters, including contact list and WIP.	0.50	575.00	\$287.50
08/20/2019	MBL	CA	Emails with team re misc. pending issues.	0.10	925.00	\$92.50
08/20/2019	MBL	CA	Call with E. Jones re status.	0.10	925.00	\$92.50
08/20/2019	RJF	CA	Call with Moskowitz regarding case issues.	0.50	1145.00	\$572.50
08/20/2019	BDD	CA	Email S. Golden re ECF notifications	0.10	395.00	\$39.50
08/20/2019	SWG	CA	Edit internal WIP list.	0.30	575.00	\$172.50
08/21/2019	MBL	CA	Misc. emails with team re case issues; coordinate with oil and gas counsel.	0.20	925.00	\$185.00
08/21/2019	SSC	CA	Review and analysis re critical dates.	0.20	895.00	\$179.00
08/21/2019	SSC	CA	Review analysis re Committee contact list.	0.20	895.00	\$179.00
08/22/2019	JNP	CA	Emails to and from P. Tomasco regarding communications with Conway.	0.10	1025.00	\$102.50
08/22/2019	MBL	CA	Emails with team re pending tasks; review revised interim comp order.	0.20	925.00	\$185.00
08/22/2019	BDD	CA	Email S. Golden re ECFs	0.10	395.00	\$39.50
08/22/2019	BDD	CA	Email S. Golden re summarizing motions	0.10	395.00	\$39.50
08/22/2019	BDD	CA	Email S. Golden re 8/23 WIP call	0.10	395.00	\$39.50
08/22/2019	BDD	CA	Review docket re updated critical dates and update critical dates memo re same.	0.60	395.00	\$237.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 11
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2019	REM	CA	Internal emails on scheduling.	0.20	1075.00	\$215.00
08/23/2019	JNP	CA	Participate in internal call regarding case status	0.50	1025.00	\$512.50
08/23/2019	JNP	CA	Emails to and from P. Tomasco regarding representation and guarantees.	0.10	1025.00	\$102.50
08/23/2019	MBL	CA	Attend update call with team.	0.50	925.00	\$462.50
08/23/2019	RJF	CA	WIP call.	0.50	1145.00	\$572.50
08/23/2019	RJF	CA	Internal emails regarding protective order.	0.20	1145.00	\$229.00
08/23/2019	BDD	CA	Participate on WIP call (.50); update WIP and critical dates memo (.30); email S. Golden re corrections to WIP (.10); emails S. Golden and M. Kulick re pertinent pleadings (.20); call with M. Kulick re pleadings (.10); review and obtain pleadings re Rincon Island (per S. Golden request) and email S. Golden re same (.30)	1.50	395.00	\$592.50
08/23/2019	SSC	CA	Telephone conference with S. Golden re documents needed.	0.10	895.00	\$89.50
08/23/2019	SSC	CA	Telephone conference with J. Pomerantz re background.	0.10	895.00	\$89.50
08/23/2019	SWG	CA	Update WIP list.	0.10	575.00	\$57.50
08/23/2019	SWG	CA	Participate in WIP call.	0.50	575.00	\$287.50
08/23/2019	REM	CA	Attend internal call on work delegation.	0.50	1075.00	\$537.50
08/26/2019	BDD	CA	Revisions to WIP and email S. Golden re same	0.20	395.00	\$79.00
08/26/2019	SWG	CA	Email exchange with Pachulski Stang Ziehl & Jones team regarding drafting objections.	0.20	575.00	\$115.00
08/27/2019	JNP	CA	Conference with Robert J. Feinstein and debtor representatives regarding status and meeting.	0.30	1025.00	\$307.50
08/27/2019	JNP	CA	Participate on internal WIP call.	0.40	1025.00	\$410.00
08/27/2019	JNP	CA	Conference with Maxim B. Litvak regarding case issues.	0.10	1025.00	\$102.50
08/27/2019	MBL	CA	Attend update call with team.	0.30	925.00	\$277.50
08/27/2019	RJF	CA	Meeting with debtors' counsel, Grewal after hearing.	1.00	1145.00	\$1,145.00
08/27/2019	RJF	CA	Internal WIP call.	0.40	1145.00	\$458.00
08/27/2019	BDD	CA	Revisions to WIP and email S. Golden re same	0.20	395.00	\$79.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 12
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/27/2019	BDD	CA	Emails S. Cho re critical dates and weekly pleading summary memo	0.10	395.00	\$39.50
08/27/2019	BDD	CA	Confer with S. Cho re NEF filings	0.10	395.00	\$39.50
08/27/2019	BDD	CA	Email M. Evans re paperflow	0.10	395.00	\$39.50
08/27/2019	SSC	CA	Review critical dates.	0.10	895.00	\$89.50
08/27/2019	SSC	CA	Telephone conference with B. Dassa re critical dates updates needed.	0.10	895.00	\$89.50
08/27/2019	SWG	CA	Call with Pachulski Stang Ziehl & Jones team regarding hearing and WIP.	0.50	575.00	\$287.50
08/27/2019	REM	CA	Internal call regarding developments in case.	0.40	1075.00	\$430.00
08/28/2019	JNP	CA	Conference with M. Warner regarding status (2x).	0.40	1025.00	\$410.00
08/28/2019	MBL	CA	Call with E. Jones re misc. case issues (0.4); update team re same (0.2).	0.60	925.00	\$555.00
08/28/2019	MBL	CA	Call with Conway MacKenzie re status and pending items.	0.50	925.00	\$462.50
08/28/2019	MBL	CA	Misc. emails with team re pending matters and tasks.	0.30	925.00	\$277.50
08/28/2019	BDD	CA	Email S. Golden re admission in ND TX	0.10	395.00	\$39.50
08/28/2019	BDD	CA	Email S. Cho re NEF filings	0.10	395.00	\$39.50
08/28/2019	BDD	CA	Email N. Brown re paperflow	0.10	395.00	\$39.50
08/28/2019	BDD	CA	Email S. Golden re local TX counsel	0.10	395.00	\$39.50
08/28/2019	SSC	CA	Telephone conference with S. Golden re case status.	0.10	895.00	\$89.50
08/28/2019	SWG	CA	Update WIP list.	0.10	575.00	\$57.50
08/28/2019	SWG	CA	Call with FA	0.60	575.00	\$345.00
08/29/2019	MBL	CA	Emails with Conway re case issues.	0.10	925.00	\$92.50
08/29/2019	MBL	CA	Call with E. Jones re extensions and status; update team re same.	0.50	925.00	\$462.50
08/29/2019	BDD	CA	Prepare Notice of Appearance (.20); email S. Golden and S. Cho re same (.10)	0.30	395.00	\$118.50
08/29/2019	BDD	CA	Email S. Golden re filed Notice of Appearance	0.10	395.00	\$39.50
08/29/2019	BDD	CA	Email N. Brown re ECF notifications	0.10	395.00	\$39.50
08/29/2019	BDD	CA	Email S. Golden re ECF notifications	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 13
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/29/2019	BDD	CA	Update critical dates memo and email M. Kulick and M. DesJardien re updating calendaring matters	0.50	395.00	\$197.50
08/29/2019	BDD	CA	Email N. Brown re updated critical dates memo	0.10	395.00	\$39.50
08/29/2019	BDD	CA	Update WIP (.10); email S. Golden re same (.10)	0.20	395.00	\$79.00
08/29/2019	BDD	CA	Email PSZJ team re updated critical dates memo	0.10	395.00	\$39.50
08/29/2019	BDD	CA	Email M. Warner re upcoming critical dates	0.10	395.00	\$39.50
08/29/2019	BDD	CA	Email S. Golden re pro hac admissions for ND TX	0.10	395.00	\$39.50
08/29/2019	BDD	CA	Preparation of pro hac applications for JNP and RJF (ND TX) (.40); email S. Golden re same (.10)	0.50	395.00	\$197.50
08/29/2019	BDD	CA	Email S. Cho re calendaring matters	0.10	395.00	\$39.50
08/29/2019	SWG	CA	Attend to NOA in Texas case.	0.20	575.00	\$115.00
08/30/2019	MBL	CA	Misc. case emails with team.	0.20	925.00	\$185.00
08/30/2019	BDD	CA	Email L. Forrester and L. Canty re pro hac admissions for J. Pomerantz in ND TX	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email S. Golden re J. Pomerantz pro hac admission to ND TX	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Revisions to J. Pomerantz pro hac vice application	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email L. Canty and K. Brown re R. Feinstein court admissions	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email S. Golden re R. Feinstein pro hac application	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Emails K. Labrada re pro hac forms	0.20	395.00	\$79.00
08/30/2019	BDD	CA	Email L. Forrester re pro hac for J. Pomerantz	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email L. Canty re R. Feinstein pro hac application	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email S. Golden re pro hac applications for J. Pomerantz and R. Feinstein	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email R. Feinstein re pro hac application	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email N. Brown re edits to pro hac applications for J. Pomerantz and R. Feinstein	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email K. Labrada re R. Feinstein finalized pro hac application	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email J. Pomerantz re pro hac application	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 14
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/30/2019	BDD	CA	Email K. Labrada re J. Pomerantz finalized pro hac application	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email S. Cho re motion/application response dates	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email S. Golden re revised critical dates and WIP memos	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email A. Bonn re Cole Schotz conflicts check	0.10	395.00	\$39.50
08/30/2019	BDD	CA	Email S. Cho re Cole Schotz and conflicts check	0.10	395.00	\$39.50
08/30/2019	SSC	CA	Review WIP list.	0.10	895.00	\$89.50
08/31/2019	JNP	CA	Conference with Steven W. Golden and D. Fertig regarding case issues and items to focus on.	0.30	1025.00	\$307.50
08/31/2019	BDD	CA	Review substantively filed motions and emails (several) S. Cho re same	0.80	395.00	\$316.00
08/31/2019	BDD	CA	Update critical dates memo and WIP (.30); email S. Cho re same (.10)	0.50	395.00	\$197.50
08/31/2019	SSC	CA	Correspond with B. Dassa re additional case items needed for review.	0.10	895.00	\$89.50
08/31/2019	SSC	CA	Review critical dates and correspond with S. Golden re status.	0.10	895.00	\$89.50
09/01/2019	MBL	CA	Misc. Case emails with team re pending matters.	0.10	925.00	\$92.50
09/02/2019	REM	CA	Docket review.	0.30	1075.00	\$322.50
09/02/2019	JNP	CA	Conference with M. Cohen regarding case status.	0.20	1025.00	\$205.00
09/02/2019	MBL	CA	Emails with team re filing and pending issues.	0.30	925.00	\$277.50
09/03/2019	JNP	CA	Participate on internal WIP call.	0.70	1025.00	\$717.50
09/03/2019	JNP	CA	Conference with Lock Lord lawyer regarding case status.	0.20	1025.00	\$205.00
09/03/2019	MBL	CA	Call with JNP re case issues.	0.10	925.00	\$92.50
09/03/2019	MBL	CA	Update call with team.	0.70	925.00	\$647.50
09/03/2019	BDD	CA	Email S. Golden re WIP	0.10	395.00	\$39.50
09/03/2019	SSC	CA	Telephone conference with PSZJ internal re WIP call (portions).	0.30	895.00	\$268.50
09/03/2019	SWG	CA	Update WIP list.	0.10	575.00	\$57.50
09/03/2019	SWG	CA	PSZJ internal call.	0.70	575.00	\$402.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 15
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/04/2019	JNP	CA	Conference with J. Young regarding variety of case related issues.	0.40	1025.00	\$410.00
09/04/2019	MBL	CA	Misc. emails with team re pending items.	0.20	925.00	\$185.00
09/04/2019	MBL	CA	Call with S. Golden re pending tasks.	0.10	925.00	\$92.50
09/04/2019	BDD	CA	Email K. Labrada re NEFs	0.10	395.00	\$39.50
09/04/2019	BDD	CA	Review calendar re updated critical dates and email M. Kulick re same	0.20	395.00	\$79.00
09/04/2019	SWG	CA	Send email to J. Pomerantz regarding scheduling.	0.10	575.00	\$57.50
09/04/2019	SWG	CA	Call with M. Litvak regarding follow up to earlier calls.	0.20	575.00	\$115.00
09/05/2019	REM	CA	Repost from court and comment on same.	0.20	1075.00	\$215.00
09/05/2019	BDD	CA	Attend to misc. calendaring matters and emails M. DesJardien and K. Labrada re same	0.30	395.00	\$118.50
09/05/2019	BDD	CA	Email K. Labrada re claims agent service instructions	0.10	395.00	\$39.50
09/05/2019	BDD	CA	Email PSZJ team re pleadings filed today	0.10	395.00	\$39.50
09/05/2019	BDD	CA	Update WIP list and email S. Golden re same	0.20	395.00	\$79.00
09/06/2019	MBL	CA	Emails with Debtor counsel re scheduling and pending matters.	0.20	925.00	\$185.00
09/06/2019	BDD	CA	Review docket and update critical dates memo re same	0.50	395.00	\$197.50
09/06/2019	BDD	CA	Prepare weekly pleadings memo and email S. Cho and S. Golden re same	1.40	395.00	\$553.00
09/06/2019	BDD	CA	Email N. Brown re 9/10 hearing	0.10	395.00	\$39.50
09/06/2019	BDD	CA	Emails PSZJ team re 9/10 and 9/18 hearings	0.10	395.00	\$39.50
09/06/2019	BDD	CA	Emails S. Cho and S. Golden re calendaring matters	0.10	395.00	\$39.50
09/06/2019	BDD	CA	Email M. Litvak re 9/18 hearing	0.10	395.00	\$39.50
09/09/2019	MBL	CA	Emails with opposing counsel re scheduling matters.	0.20	925.00	\$185.00
09/09/2019	BDD	CA	Email PSZJ team re upcoming dates/deadlines	0.10	395.00	\$39.50
09/09/2019	BDD	CA	Attend to calendaring matters	0.20	395.00	\$79.00
09/09/2019	BDD	CA	Email J. Pomerantz re 9/10 hearing	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 16
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/2019	BDD	CA	Email L. Canty re 9/10 hearing	0.10	395.00	\$39.50
09/09/2019	BDD	CA	Emails re 9/10 hearing	0.10	395.00	\$39.50
09/09/2019	SSC	CA	Review S. Golden email re WIP call.	0.10	895.00	\$89.50
09/09/2019	SWG	CA	Update WIP list.	0.10	575.00	\$57.50
09/11/2019	MBL	CA	Emails with team re status matters.	0.20	925.00	\$185.00
09/11/2019	BDD	CA	Update WIP and email S. Golden re same	0.20	395.00	\$79.00
09/11/2019	BDD	CA	Emails re WIP	0.10	395.00	\$39.50
09/11/2019	SSC	CA	Review several emails re internal WIP call.	0.10	895.00	\$89.50
09/13/2019	MBL	CA	Emails with team and Debtor counsel re objection deadlines and pending items.	0.20	925.00	\$185.00
09/13/2019	BDD	CA	Review docket and prepare weekly case memo re same (.80); email S. Golden and S. Cho re same (.10)	0.90	395.00	\$355.50
09/13/2019	BDD	CA	Attend to misc. calendaring matters	0.10	395.00	\$39.50
09/13/2019	BDD	CA	Update critical dates memo	0.10	395.00	\$39.50
09/14/2019	JNP	CA	Conference with E. Karasik regarding background and case issues.	0.40	1025.00	\$410.00
09/14/2019	MBL	CA	Emails with lender counsel re status.	0.10	925.00	\$92.50
09/16/2019	MBL	CA	Call with E. Jones and J. Pomerantz re pending case issues.	0.40	925.00	\$370.00
09/16/2019	BDD	CA	Update WIP	0.10	395.00	\$39.50
09/16/2019	BDD	CA	Update critical dates memo	0.10	395.00	\$39.50
09/17/2019	BDD	CA	Email S. Golden re notices of appearance and pro hac vices	0.10	395.00	\$39.50
09/17/2019	BDD	CA	Attend to calendaring matters re venue transfer	0.30	395.00	\$118.50
09/17/2019	BDD	CA	Discussion with claims agent	0.10	395.00	\$39.50
09/17/2019	BDD	CA	Preparation of pro hac vice applications and orders for R. Feinstein and S. Golden and emails R. Feinstein and S. Golden re same	1.10	395.00	\$434.50
09/18/2019	JNP	CA	Conference with A. Woods regarding status.	0.30	1025.00	\$307.50
09/18/2019	MBL	CA	Call with S. Golden re case issues.	0.10	925.00	\$92.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 17
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2019	BDD	CA	Call with S. Golden re pro hac vice application	0.10	395.00	\$39.50
09/18/2019	BDD	CA	Email J. Pomerantz re pro hac vice applications	0.10	395.00	\$39.50
09/18/2019	BDD	CA	Review docket	0.10	395.00	\$39.50
09/18/2019	BDD	CA	Email PSZJ team re Debtor pending motion report	0.10	395.00	\$39.50
09/19/2019	MBL	CA	Call with E. Ruswick and S. Golden re case issues and background info (1.1); follow-up emails with team re same (0.2).	1.30	925.00	\$1,202.50
09/19/2019	BDD	CA	Review docket re critical dates and update memo re same	0.40	395.00	\$158.00
09/19/2019	BDD	CA	Review docket and update weekly pleadings memo and email S. Cho and S. Golden re same	1.40	395.00	\$553.00
09/20/2019	BDD	CA	Email S. Golden re NEF filings	0.10	395.00	\$39.50
09/20/2019	BDD	CA	Email J. Pomerantz re ECF notifications	0.10	395.00	\$39.50
09/20/2019	BDD	CA	Additions to weekly pleadings memo per docs filed today; email S. Cho and S. Golden re same	1.10	395.00	\$434.50
09/20/2019	BDD	CA	Attend to misc. calendaring matters	0.10	395.00	\$39.50
09/21/2019	BDD	CA	Email J. Pomerantz, M. Litvak and S. Golden re creditor inquiry (Frederick David Thomson)	0.10	395.00	\$39.50
09/23/2019	BDD	CA	Address ECF issues	0.10	395.00	\$39.50
09/23/2019	BDD	CA	Email S. Golden re ECF issues	0.10	395.00	\$39.50
09/23/2019	BDD	CA	Email M. Litvak re service of motions	0.10	395.00	\$39.50
09/24/2019	MBL	CA	Review Court scheduling order for pending matters.	0.10	925.00	\$92.50
09/24/2019	BDD	CA	Email J. Pomerantz and S. Golden re service lists	0.10	395.00	\$39.50
09/24/2019	BDD	CA	Update critical dates memo and attend to calendaring matters (1.6); email PSZJ team re updated critical dates (.10)	1.70	395.00	\$671.50
09/24/2019	BDD	CA	Attend to ECF notifications	0.10	395.00	\$39.50
09/25/2019	BDD	CA	Email J. Pomerantz re ECF notifications	0.10	395.00	\$39.50
09/26/2019	MBL	CA	Review administrative orders for Oct. 3 hearing; coordinate with J.N. Pomerantz re same.	0.20	925.00	\$185.00
09/26/2019	MBL	CA	Review prior filings for Oct. 3 hearing; coordinate with J.N. Pomerantz re same.	0.50	925.00	\$462.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 18
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2019	BDD	CA	Review Scheduling Orders and update critical dates memo re same (.80); attend to misc. calendaring matters (.20); email PSZJ team re dates per scheduling orders (.10)	1.10	395.00	\$434.50
09/26/2019	BDD	CA	Email M. Litvak re 10/3 hearing	0.10	395.00	\$39.50
09/26/2019	BDD	CA	Email N. Brown re telephonic appearances for 10/3 hearing	0.10	395.00	\$39.50
09/27/2019	BDD	CA	Review all documents in preparation of 10/3 hearing; confer with J. Pomerantz, S. Golden, and N. Brown re same	4.60	395.00	\$1,817.00
09/28/2019	BDD	CA	Work on weekly pleadings memo and email S. Golden and S. Cho re same	4.00	395.00	\$1,580.00
09/30/2019	SSC	CA	Telephone conference with S. Golden re case status.	0.20	895.00	\$179.00
10/01/2019	BDD	CA	Email N. Brown re new pleadings filed	0.10	395.00	\$39.50
10/01/2019	BDD	CA	Email J. Pomerantz re new pleadings filed	0.10	395.00	\$39.50
10/02/2019	BDD	CA	Review recently entered orders and email J. Pomerantz re same	0.20	395.00	\$79.00
10/02/2019	BDD	CA	Email J. Pomerantz re 10/3 hearings	0.10	395.00	\$39.50
10/03/2019	BDD	CA	Update weekly pleadings and critical dates memos	1.60	395.00	\$632.00
10/04/2019	BDD	CA	Email S. Golden and S. Cho re weekly pleadings and critical dates memos	0.10	395.00	\$39.50
10/05/2019	REM	CA	Update from J. Pomerantz and respond.	0.10	1075.00	\$107.50
10/05/2019	BDD	CA	Finish updating weekly pleadings and critical dates memos and email S. Cho and S. Golden re same	1.00	395.00	\$395.00
10/05/2019	BDD	CA	Email N. Brown re 10/8 telephonic hearing	0.10	395.00	\$39.50
10/05/2019	BDD	CA	Attend to misc. calendaring matters	0.10	395.00	\$39.50
10/07/2019	MBL	CA	Emails with debtor and lender counsel re pending case issues.	0.10	925.00	\$92.50
10/08/2019	BDD	CA	Attend to misc. calendaring matters	0.10	395.00	\$39.50
10/09/2019	BDD	CA	Email M. Litvak re response deadlines	0.10	395.00	\$39.50
10/09/2019	BDD	CA	Attend to misc. calendaring matters	0.10	395.00	\$39.50
10/09/2019	BDD	CA	Further updates to critical dates memo and email S. Cho and S. Golden re same	0.40	395.00	\$158.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 19
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2019	BDD	CA	Email S. Golden re reply to trustee motions	0.10	395.00	\$39.50
10/11/2019	MBL	CA	Call with J.N. Pomerantz re case issues (0.1); emails with team re same (0.1).	0.20	925.00	\$185.00
10/15/2019	BDD	CA	Email M. Litvak re hearing transcripts	0.10	395.00	\$39.50
10/17/2019	BDD	CA	Review docket and update critical dates memo re same and attend to calendaring matters	0.40	395.00	\$158.00
10/17/2019	BDD	CA	Review docket and update weekly pleadings memo re same	0.90	395.00	\$355.50
10/18/2019	BDD	CA	Email S. Cho and S. Golden re updated weekly pleadings and critical dates memos	0.10	395.00	\$39.50
				71.20		\$44,743.00

Compensation Prof. [B160]

09/12/2019	SSC	CP	Correspond with B. Dassa re PSZJ fee statement.	0.10	895.00	\$89.50
09/12/2019	SSC	CP	Review and revise August PSZJ fee statement.	0.50	895.00	\$447.50
09/13/2019	SSC	CP	Correspond with B. Dassa re PSZJ fee statement review.	0.10	895.00	\$89.50
09/16/2019	BDD	CP	Work on PSZJ 1st interim compensation proc motion	1.10	395.00	\$434.50
09/16/2019	BDD	CP	Email J. Pomerantz re PSZJ monthly fee application	0.10	395.00	\$39.50
09/19/2019	BDD	CP	Email S. Golden re PSZJ compensation	0.10	395.00	\$39.50
10/14/2019	SSC	CP	Correspond with J. Pomerantz re status of fee applications.	0.10	895.00	\$89.50
				2.10		\$1,229.50

Comp. of Prof./Others

08/26/2019	SWG	CPO	Edit interim comp order.	0.80	575.00	\$460.00
08/27/2019	BDD	CPO	Email PSZJ team re Objection of UBS AG, London to Monthly Interim Comp Procedures Motion	0.10	395.00	\$39.50
09/09/2019	SWG	CPO	Review/ edit interim comp order.	0.30	575.00	\$172.50
10/09/2019	BDD	CPO	Preparation of Notice of Hearing re PSZJ/CM retention applications and C'tee Information Motion and email S. Golden re same	0.30	395.00	\$118.50
				1.50		\$790.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 20
Invoice 123597
October 20, 2019

Executory Contracts [B185]

10/16/2019	SWG	EC	Draft/send email to committee regarding pleading.	0.10	575.00	\$57.50
				0.10		\$57.50

Financial Filings [B110]

09/09/2019	REM	FF	Email from Golden regarding schedules and respond.	0.20	1075.00	\$215.00
09/09/2019	REM	FF	Review schedules.	0.50	1075.00	\$537.50
09/09/2019	MBL	FF	Review schedules/SOFAs; emails with team re same.	0.50	925.00	\$462.50
09/09/2019	BDD	FF	Review Schedules/SOFAs and prepare summary memo re same	2.90	395.00	\$1,145.50
09/09/2019	BDD	FF	Email S. Golden re Schedules	0.10	395.00	\$39.50
09/09/2019	BDD	FF	Email N. Brown re Schedules/SOFAs	0.10	395.00	\$39.50
09/09/2019	BDD	FF	Email S. Cho re summary of Schedules/SOFAs	0.10	395.00	\$39.50
09/09/2019	SWG	FF	Review schedule/ SOFAS	0.60	575.00	\$345.00
09/10/2019	SWG	FF	Review memorandum regarding schedules/ SOFAS.	0.50	575.00	\$287.50
09/20/2019	BDD	FF	Email PSZJ team re Debtor's first monthly operating report	0.10	395.00	\$39.50
09/21/2019	MBL	FF	Review initial Debtor MOR.	0.20	925.00	\$185.00
				5.80		\$3,336.00

Financing [B230]

08/19/2019	MBL	FN	Review and comment on surcharge motion; emails with team re same.	0.40	925.00	\$370.00
08/19/2019	MBL	FN	Call with B. Brumfield re lien review (0.4); update team re same (0.1); follow-up emails re conflicts check (0.2).	0.70	925.00	\$647.50
08/19/2019	MBL	FN	Coordinate with lender counsel re UBS loan documents.	0.20	925.00	\$185.00
08/20/2019	JNP	FN	Review emails regarding access to lender documents.	0.10	1025.00	\$102.50
08/21/2019	JNP	FN	Emails with Maxim B. Litvak regarding lien analysis.	0.10	1025.00	\$102.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 21
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2019	JNP	FN	Review motion to surcharge.	0.10	1025.00	\$102.50
08/21/2019	REM	FN	Review of Loan Agreements including emails internally regarding documents.	2.70	1075.00	\$2,902.50
08/21/2019	REM	FN	Email to Moskowitz regarding loan papers.	0.20	1075.00	\$215.00
08/23/2019	MBL	FN	Review interim cash collateral order; prep for call with team.	0.30	925.00	\$277.50
08/23/2019	REM	FN	Review pleading related to cash management and report internally.	1.30	1075.00	\$1,397.50
08/26/2019	JNP	FN	Review statement regarding cash collateral and emails with Maxim B. Litvak regarding same.	0.20	1025.00	\$205.00
08/26/2019	MBL	FN	Draft statement of position re cash collateral motion.	1.80	925.00	\$1,665.00
08/26/2019	MBL	FN	Draft statement of position re surcharge motion.	0.50	925.00	\$462.50
08/27/2019	MBL	FN	Revise objection to cash management motion.	1.00	925.00	\$925.00
08/27/2019	MBL	FN	Review cash management motion and interim order.	0.20	925.00	\$185.00
08/27/2019	MBL	FN	Revise statements of position re cash collateral and surcharge motions.	0.50	925.00	\$462.50
08/27/2019	MBL	FN	Review and comment on cash collateral bridge order; emails with team and UBS counsel re same.	0.50	925.00	\$462.50
08/27/2019	RJF	FN	Review and comment on bridge order, related emails.	0.40	1145.00	\$458.00
08/27/2019	REM	FN	Review transcript regarding adequate protection Lien and send relevant portion internally so that rights to object can be maintained.	0.70	1075.00	\$752.50
08/28/2019	MBL	FN	Review revised bridge order; emails with opposing counsel and Court re same.	0.30	925.00	\$277.50
08/28/2019	MBL	FN	Revisions and updates to pending pleadings (0.8); emails with team re same (0.2).	1.00	925.00	\$925.00
08/28/2019	RJF	FN	Numerous emails regarding bridge order.	0.50	1145.00	\$572.50
08/29/2019	JNP	FN	Review emails regarding cash collateral opposition.	0.10	1025.00	\$102.50
08/29/2019	MBL	FN	Follow-up with lender counsel re extension of time; emails with team re filing and status issues.	0.30	925.00	\$277.50
08/29/2019	MBL	FN	Review and finalize cash collateral statement; coordinate filing.	0.50	925.00	\$462.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 22
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/29/2019	MBL	FN	Review UBS objection to cash collateral and expert report.	0.50	925.00	\$462.50
08/29/2019	MBL	FN	Call with E. Jones re cash collateral issues; emails with team re same.	0.20	925.00	\$185.00
08/29/2019	BDD	FN	Emails to S. Golden and S. Indelicato (OMM) re UBS Objection to final order re cash collateral	0.30	395.00	\$118.50
08/29/2019	SWG	FN	Edit cash collateral objection.	0.20	575.00	\$115.00
08/29/2019	LSC	FN	Revise statement if position re cash collateral and correspondence re filing of same in ND Texas.	0.50	395.00	\$197.50
08/30/2019	MBL	FN	Review UBS loan documents; emails with team re lien issues.	0.50	925.00	\$462.50
08/30/2019	MBL	FN	Review UBS objection to surcharge motion.	0.20	925.00	\$185.00
08/30/2019	MBL	FN	Revise statement of position re surcharge motion.	0.40	925.00	\$370.00
08/30/2019	SSC	FN	Review and analysis re cash collateral motion.	0.20	895.00	\$179.00
08/30/2019	SSC	FN	Review and analysis re UBS objection to cash collateral motion.	0.30	895.00	\$268.50
08/30/2019	SSC	FN	Review and analysis re UBS objection to surcharge motion.	0.30	895.00	\$268.50
08/30/2019	REM	FN	Develop strategy on adequate protection and circulate internally.	1.40	1075.00	\$1,505.00
08/31/2019	BDD	FN	Email S. Cho re Kehl declaration ISO UBS Objection to Motion for Final Order re Cash Collateral motion	0.10	395.00	\$39.50
08/31/2019	REM	FN	Brief review of objection of UBS on surcharge motion.	0.20	1075.00	\$215.00
08/31/2019	REM	FN	Brief review objection of Lender to use of cash.	0.30	1075.00	\$322.50
08/31/2019	REM	FN	Comment on statement of Committee on surcharge.	0.20	1075.00	\$215.00
09/01/2019	MBL	FN	Emails with team re surcharge response.	0.10	925.00	\$92.50
09/02/2019	REM	FN	Review revision to surcharge statement.	0.20	1075.00	\$215.00
09/02/2019	JNP	FN	Review and comment on statement regarding surcharge and emails regarding same.	0.30	1025.00	\$307.50
09/02/2019	MBL	FN	Emails with team re surcharge motion.	0.20	925.00	\$185.00
09/03/2019	REM	FN	Review final vision of surcharge response.	0.30	1075.00	\$322.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 23
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/03/2019	JNP	FN	Conference with E. Jones regarding cash collateral, pending motions and carve out.	0.50	1025.00	\$512.50
09/03/2019	JNP	FN	Review surcharge response; Conference with Maxim B. Litvak regarding same.	0.20	1025.00	\$205.00
09/03/2019	MBL	FN	Revise statement re surcharge motion with comments from team (0.8); coordinate filing with local counsel (0.2).	1.00	925.00	\$925.00
09/03/2019	MBL	FN	Review UCC search results.	0.40	925.00	\$370.00
09/03/2019	MBL	FN	Review Debtor reply in support of cash collateral motion.	0.30	925.00	\$277.50
09/03/2019	BDD	FN	Email PSZJ team re Debtor's reply to UBS Objection to Cash Collateral Motion	0.10	395.00	\$39.50
09/04/2019	JNP	FN	Emails to and from P. Tomasco and Conway regarding provisions of information and actual budget analysis.	0.20	1025.00	\$205.00
09/04/2019	MBL	FN	Call with R. Brumfield re lien review (0.2); follow-up emails re same (0.1).	0.30	925.00	\$277.50
09/04/2019	BDD	FN	Email PSZJ team re SB County response to cash collateral motion	0.10	395.00	\$39.50
09/04/2019	BDD	FN	Email S. Cho re filed objections	0.10	395.00	\$39.50
09/05/2019	SWG	FN	Draft joinder to UBS objection.	0.40	575.00	\$230.00
09/05/2019	JNP	FN	Review Santa Barbara statement regarding cash collateral.	0.10	1025.00	\$102.50
09/05/2019	MBL	FN	Review analysis re lien issues; emails with team re same.	0.30	925.00	\$277.50
09/05/2019	MBL	FN	Emails with team and debtor counsel re cash collateral and budget issues.	0.20	925.00	\$185.00
09/05/2019	MBL	FN	Review Santa Barbara pleading re cash collateral/surcharge.	0.20	925.00	\$185.00
09/06/2019	REM	FN	Review debtor response on surcharge.	0.20	1075.00	\$215.00
09/07/2019	JNP	FN	Emails regarding cash collateral and Santa Barbara concerns.	0.10	1025.00	\$102.50
09/07/2019	JNP	FN	Review royalty owner objection to cash collateral.	0.10	1025.00	\$102.50
09/09/2019	MBL	FN	Emails with team, Conway, and opposing counsel re budget issues and status (0.2); review budget (0.1).	0.30	925.00	\$277.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 24
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2019	MBL	FN	Review new cash collateral bridge order; emails with team and lender counsel re same.	0.20	925.00	\$185.00
09/11/2019	RJF	FN	Review cash collateral bridge order and related emails.	0.50	1145.00	\$572.50
09/12/2019	MBL	FN	Emails with opposing counsel re bridge cash collateral order.	0.20	925.00	\$185.00
09/12/2019	BDD	FN	Review bridge order re cash collateral	0.10	395.00	\$39.50
09/12/2019	BDD	FN	Circulate bridge order to PSZJ team	0.10	395.00	\$39.50
09/13/2019	MBL	FN	Coordinate with oil and gas counsel and land man re perfection review; provide sample analyses.	0.40	925.00	\$370.00
09/13/2019	REM	FN	Review cash collateral order and budget.	0.20	1075.00	\$215.00
09/19/2019	MBL	FN	Emails with team re lien review issues.	0.10	925.00	\$92.50
09/23/2019	JNP	FN	Conference with Maxim B. Litvak regarding cash collateral order.	0.10	1025.00	\$102.50
09/24/2019	JNP	FN	Emails to and from E. Jones regarding cash collateral.	0.10	1025.00	\$102.50
09/24/2019	JNP	FN	Conference with R. Weltman regarding cash collateral.	0.20	1025.00	\$205.00
09/24/2019	JNP	FN	Review emails regarding budget.	0.20	1025.00	\$205.00
09/24/2019	MBL	FN	Attention to new proposed budget; coordinate with Conway re same.	0.10	925.00	\$92.50
09/24/2019	BDD	FN	Email M. Litvak re bridge order re cash coll motion	0.10	395.00	\$39.50
09/25/2019	JNP	FN	Conference with E. Jones regarding cash collateral.	0.30	1025.00	\$307.50
09/25/2019	MBL	FN	Call with J.N. Pomerantz re cash collateral issues.	0.20	925.00	\$185.00
09/26/2019	MBL	FN	Review UBS evidentiary objections.	0.20	925.00	\$185.00
09/26/2019	MBL	FN	Emails with UBS counsel re cash collateral issues.	0.20	925.00	\$185.00
09/26/2019	MBL	FN	Attention to agreed budget; coordinate with Conway and J.N. Pomerantz re same.	0.10	925.00	\$92.50
09/27/2019	MBL	FN	Emails with lender and debtor counsel re budget issues.	0.10	925.00	\$92.50
09/27/2019	MBL	FN	Review GIT brief re surcharge and cash collateral issues; Debtor submissions in support.	0.40	925.00	\$370.00
09/28/2019	MBL	FN	Emails with GLR counsel re loan documents.	0.10	925.00	\$92.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 25
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2019	MBL	FN	Review S.B. County and other parties' filings re cash collateral issues.	0.70	925.00	\$647.50
09/29/2019	MBL	FN	Review revised cash management order from lender; emails with opposing counsel and call with J.N. Pomerantz re same.	0.20	925.00	\$185.00
09/30/2019	MBL	FN	Follow-up with lender counsel re cash management order.	0.10	925.00	\$92.50
10/01/2019	MBL	FN	Review UBS objections and filings re cash collateral hearing; emails with team re same.	0.40	925.00	\$370.00
10/01/2019	MBL	FN	Attention to revised cash collateral order.	0.10	925.00	\$92.50
10/01/2019	BDD	FN	Email M. Litvak re cash management order	0.10	395.00	\$39.50
10/02/2019	JNP	FN	Review of pleadings for hearing.	1.30	1025.00	\$1,332.50
10/03/2019	JNP	FN	Participate in financing hearing.	8.00	1025.00	\$8,200.00
10/03/2019	JNP	FN	Research case law regarding burden of proof.	0.10	1025.00	\$102.50
10/03/2019	JNP	FN	Prepare closing documents.	0.20	1025.00	\$205.00
10/03/2019	MBL	FN	Calls with J.N. Pomerantz re status of cash collateral hearing (0.3); research re trustee issues (0.2).	0.50	925.00	\$462.50
10/03/2019	BDD	FN	Email S. Golden re continuation of cash collateral hearing	0.10	395.00	\$39.50
10/03/2019	BDD	FN	Case research for J. Pomerantz and email J. Pomerantz re same	0.10	395.00	\$39.50
10/04/2019	JNP	FN	Participate in cash collateral hearing.	9.00	1025.00	\$9,225.00
10/04/2019	MBL	FN	Call with J.N. Pomerantz re hearing update.	0.20	925.00	\$185.00
10/04/2019	SSC	FN	Review update from J. Pomerantz to Committee after cash collateral hearing.	0.10	895.00	\$89.50
10/04/2019	SSC	FN	Review variance report filed by Debtors.	0.10	895.00	\$89.50
10/05/2019	BDD	FN	Email J. Pomerantz re 10/8 telephonic hearing to consider consensual interim cash coll order	0.10	395.00	\$39.50
10/06/2019	JNP	FN	Emails regarding cash collateral budget.	0.10	1025.00	\$102.50
10/06/2019	MBL	FN	Review cash collateral hearing notice; misc. emails with team re case issues.	0.10	925.00	\$92.50
10/06/2019	SSC	FN	Review update from J. Pomerantz re cash collateral hearing and Committee member comments re same.	0.10	895.00	\$89.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 26
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2019	JNP	FN	Review various emails regarding status of financing order and budget.	0.30	1025.00	\$307.50
10/07/2019	MBL	FN	Review new interim bridge order and budget (0.3); coordinate with J.N. Pomerantz and team re same (0.1); emails with opposing counsel (0.2).	0.60	925.00	\$555.00
10/08/2019	JNP	FN	Participate in hearing regarding cash collateral order.	1.60	1025.00	\$1,640.00
10/08/2019	MBL	FN	Attention to misc. draft orders.	0.20	925.00	\$185.00
10/08/2019	MBL	FN	Attention to revised cash collateral bridge order; emails with opposing counsel re same.	0.30	925.00	\$277.50
10/08/2019	LCT	FN	Coordinate binder for S Golden.	0.10	395.00	\$39.50
				55.60		\$53,980.00

General Business Advice [B410]

08/22/2019	JNP	GB	Emails with Debtors counsel regarding CRO and related.	0.10	1025.00	\$102.50
08/26/2019	JNP	GB	Emails to and from M. Moskowitz regarding CRO.	0.10	1025.00	\$102.50
09/04/2019	JNP	GB	Emails to and from Robert J. Feinstein regarding governance issues.	0.10	1025.00	\$102.50
09/04/2019	RJF	GB	Emails Jeffrey N. Pomerantz regarding governance issues.	0.30	1145.00	\$343.50
09/05/2019	REM	GB	Review and confer on letter on governance.	0.40	1075.00	\$430.00
09/05/2019	JNP	GB	Email to and from P. Tomasco regarding corporate governance.	0.10	1025.00	\$102.50
09/05/2019	JNP	GB	Lengthy call with C. Barbarosh regarding background and status.	0.50	1025.00	\$512.50
09/05/2019	JNP	GB	Email to UBS and Debtor advisors regarding corporate governance issues.	0.30	1025.00	\$307.50
09/05/2019	JNP	GB	Conference with J. Young regarding governance issues.	0.10	1025.00	\$102.50
09/05/2019	JNP	GB	Meeting with M. Warner, P. Tomasco, J. Johnson and Debtors counsel regarding governance proposal.	0.30	1025.00	\$307.50
09/05/2019	JNP	GB	Emails to and from E. Jones regarding corporate governance issues.	0.10	1025.00	\$102.50
09/05/2019	MBL	GB	Revise objection to cash management motion; incorporate comments.	0.50	925.00	\$462.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 27
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2019	RJF	GB	Numerous emails regarding governance.	0.30	1145.00	\$343.50
09/06/2019	JNP	GB	Emails regarding governance issues with both Debtor and UBS.	0.20	1025.00	\$205.00
09/06/2019	MBL	GB	Emails with team re governance and other pending matters.	0.30	925.00	\$277.50
09/07/2019	JNP	GB	Emails to and from K. Whelan regarding corporate governance.	0.10	1025.00	\$102.50
09/07/2019	JNP	GB	Emails to and from J. Young regarding corporate governance.	0.10	1025.00	\$102.50
09/08/2019	JNP	GB	Emails to and from Debtor's counsel and P. Tomasco regarding corporate governance.	0.50	1025.00	\$512.50
09/08/2019	JNP	GB	Conference with R. Weltman regarding corporate governance.	0.20	1025.00	\$205.00
09/08/2019	JNP	GB	Conference with C. Barbarosh regarding status of corporate governance.	0.20	1025.00	\$205.00
09/09/2019	JNP	GB	Emails regarding corporate governance.	0.20	1025.00	\$205.00
09/12/2019	JNP	GB	Conference with A. Woods regarding management issues.	0.20	1025.00	\$205.00
09/12/2019	JNP	GB	Conference with C. Barbarosh regarding management issues.	0.20	1025.00	\$205.00
09/16/2019	JNP	GB	Conference with Maxim B. Litvak and E. Jones regarding governance issues.	0.40	1025.00	\$410.00
09/16/2019	JNP	GB	Conference with E. Karasik regarding governance issues.	0.20	1025.00	\$205.00
09/27/2019	MBL	GB	Review proposed final cash management order.	0.10	925.00	\$92.50
10/14/2019	MBL	GB	Attention to CVs of trustee candidates.	0.20	925.00	\$185.00
				6.30		\$6,439.50

General Creditors Comm. [B150]

08/15/2019	JNP	GC	Emails with S. Golden regarding general committee issues.	0.10	1025.00	\$102.50
08/15/2019	SWG	GC	Work on committee formation documents, including; bylaws, contract sheet, expense reimbursement, WIP list, and NOA.	1.80	575.00	\$1,035.00
08/15/2019	LSC	GC	Prepare notice of appearance, expense form, form	2.60	395.00	\$1,027.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 28
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			contact list, by-laws, WIP list, and critical dates.			
08/16/2019	JNP	GC	Participate on Committee call.	0.90	1025.00	\$922.50
08/16/2019	RJF	GC	Telephonic committee meeting to select FA.	0.90	1145.00	\$1,030.50
08/16/2019	SWG	GC	Committee call.	0.80	575.00	\$460.00
08/18/2019	JNP	GC	Conference with C. Stephens regarding venue issues.	0.20	1025.00	\$205.00
08/20/2019	JNP	GC	Review emails regarding information to Committee regarding administrative matters.	0.10	1025.00	\$102.50
08/20/2019	SWG	GC	Draft and send emails to committee regarding housekeeping.	0.20	575.00	\$115.00
08/21/2019	JNP	GC	Conference with M. Dundon regarding venue.	0.10	1025.00	\$102.50
08/21/2019	JNP	GC	Emails with S. Golden regarding information to Committee.	0.10	1025.00	\$102.50
08/21/2019	BDD	GC	Email S. Golden re committee calls	0.10	395.00	\$39.50
08/21/2019	BDD	GC	Call with and email S. Cho re contact list, critical dates, expense reimbursement and bylaws information	0.20	395.00	\$79.00
08/21/2019	SSC	GC	Review and revise bylaws.	0.30	895.00	\$268.50
08/21/2019	SSC	GC	Review and revise expense reimbursement form.	0.10	895.00	\$89.50
08/21/2019	SSC	GC	Telephone conference with B. Dassa re edits needed to bylaws.	0.10	895.00	\$89.50
08/21/2019	SSC	GC	Review revised Committee governance items and email to B. Sandler re same.	0.10	895.00	\$89.50
08/21/2019	SWG	GC	Email with committee member regarding formation matters.	0.20	575.00	\$115.00
08/21/2019	SWG	GC	Prepare memorandum of pending motions for committee.	0.50	575.00	\$287.50
08/22/2019	JNP	GC	Review and comment on weekly memo for Committee.	0.10	1025.00	\$102.50
08/22/2019	JNP	GC	Emails to and from S. Golden regarding Committee administration issues.	0.10	1025.00	\$102.50
08/23/2019	JNP	GC	Participate on Committee call.	0.80	1025.00	\$820.00
08/23/2019	RJF	GC	Telephonic committee meeting.	1.30	1145.00	\$1,488.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 29
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/23/2019	SWG	GC	Participate in committee call.	0.80	575.00	\$460.00
08/23/2019	REM	GC	Review by laws on confidentiality and email to P. Tomasco regarding confidentiality issues.	0.70	1075.00	\$752.50
08/26/2019	JNP	GC	Emails regarding Committee call and internal call.	0.10	1025.00	\$102.50
08/26/2019	JNP	GC	Emails regarding potential meeting with Debtor with Committee and P. Tomasco.	0.20	1025.00	\$205.00
08/26/2019	SWG	GC	Research related parties and create chart regarding same.	1.50	575.00	\$862.50
08/26/2019	REM	GC	Confer with Morris regarding confidentiality.	0.10	1075.00	\$107.50
08/27/2019	JNP	GC	Conference with M. Dundon regarding venue hearing	0.10	1025.00	\$102.50
08/27/2019	BDD	GC	Email S. Golden and S. Cho re PSZJ retention application and committee information motion	0.10	395.00	\$39.50
08/27/2019	SSC	GC	Correspond with B. Dassa re Committee governance items needed.	0.20	895.00	\$179.00
08/27/2019	SSC	GC	Correspond with S. Golden re status of bylaws.	0.10	895.00	\$89.50
08/28/2019	JNP	GC	Emails regarding Committee meeting in Los Angeles.	0.10	1025.00	\$102.50
08/28/2019	JNP	GC	Participate in Committee call.	0.50	1025.00	\$512.50
08/28/2019	RJF	GC	Telephonic committee meeting.	0.50	1145.00	\$572.50
08/28/2019	BDD	GC	Prepare draft of Committee Information Motion and attendant documents re same (2.0); emails N. Brown and M. Kulick re same (.30)	2.30	395.00	\$908.50
08/28/2019	BDD	GC	Email S. Cho re website for committee information motion	0.10	395.00	\$39.50
08/28/2019	BDD	GC	Email L. Forrester re committee website	0.10	395.00	\$39.50
08/28/2019	BDD	GC	Darf Committee Information Motion	0.10	395.00	\$39.50
08/28/2019	SSC	GC	Telephone conference with Committee.	0.50	895.00	\$447.50
08/28/2019	SWG	GC	Attend to bylaws of Committee.	0.20	575.00	\$115.00
08/28/2019	SWG	GC	Committee call.	0.50	575.00	\$287.50
08/29/2019	JAM	GC	Review draft Confidentiality Order (.5); e-mail to R. Mikels re same (.6).	1.10	1025.00	\$1,127.50
08/29/2019	SSC	GC	Review draft PSZJ and committee confidential	0.20	895.00	\$179.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 30
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			information motion and email to S. Golden re edits needed.			
08/29/2019	REM	GC	Receive and review confidentiality agreement comments.	0.50	1075.00	\$537.50
08/29/2019	REM	GC	Email to Morris regarding Changes to Confidentiality Agreement.	0.20	1075.00	\$215.00
08/29/2019	REM	GC	Draft and send internal email on strategy.	0.80	1075.00	\$860.00
08/29/2019	REM	GC	Work on non-disclosure agreement in preparation for call on same.	2.20	1075.00	\$2,365.00
08/30/2019	BDD	GC	Preparation of weekly pleadings memo and email PSZJ team re same	1.50	395.00	\$592.50
08/30/2019	JAM	GC	Telephone conference with R. Mikels re Confidentiality Agreement.	1.00	1025.00	\$1,025.00
08/30/2019	SSC	GC	Review weekly pleadings summary and correspond with B. Dassa.	0.10	895.00	\$89.50
08/30/2019	SWG	GC	Edit committee information motion.	0.40	575.00	\$230.00
08/30/2019	REM	GC	Confer with John Morris on confidentiality agreement and make changes to document.	2.80	1075.00	\$3,010.00
09/03/2019	BDD	GC	Revisions to committee information motion per S. Golden request	0.70	395.00	\$276.50
09/03/2019	MBL	GC	Review and comment on Committee update; emails with team re same.	0.20	925.00	\$185.00
09/03/2019	SSC	GC	Review and correspond with S. Golden re memo to Committee summarizing pending motions.	0.10	895.00	\$89.50
09/03/2019	SSC	GC	Correspond with J. Pomerantz re Committee meeting.	0.10	895.00	\$89.50
09/03/2019	SWG	GC	Edit committee information motion.	0.20	575.00	\$115.00
09/03/2019	SWG	GC	Update weekly pleadings memorandum.	0.70	575.00	\$402.50
09/03/2019	SWG	GC	Respond to email inquiry from creditor.	0.20	575.00	\$115.00
09/04/2019	LAF	GC	Build creditor website.	2.50	425.00	\$1,062.50
09/04/2019	JNP	GC	Meeting with Committee in advance of meeting with Debtor.	1.00	1025.00	\$1,025.00
09/04/2019	JNP	GC	Conference with M. Warner about Committee and Debtor meeting.	0.20	1025.00	\$205.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 31
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/04/2019	JNP	GC	Meeting with Debtor and Committee.	2.50	1025.00	\$2,562.50
09/04/2019	JNP	GC	Meet with Committee after meeting with Debtor.	0.50	1025.00	\$512.50
09/04/2019	MBL	GC	Attend meeting between Committee and Debtor (by phone).	2.50	925.00	\$2,312.50
09/04/2019	BDD	GC	Revisions to committee information motion and email S. Cho re same	0.20	395.00	\$79.00
09/04/2019	SSC	GC	Review and revise Committee confidential information motion.	0.30	895.00	\$268.50
09/04/2019	SWG	GC	Committee meeting.	0.70	575.00	\$402.50
09/04/2019	SWG	GC	Follow up call with team.	0.50	575.00	\$287.50
09/05/2019	JNP	GC	Email to Committee regarding results of hearing.	0.20	1025.00	\$205.00
09/05/2019	JNP	GC	Email to Committee regarding corporate governance proposal and emails with Committee Members regarding same.	0.30	1025.00	\$307.50
09/05/2019	SWG	GC	Draft/send lengthy follow up to in person meeting.	0.50	575.00	\$287.50
09/06/2019	BDD	GC	Email N. Brown re weekly pleadings memo	0.10	395.00	\$39.50
09/06/2019	BDD	GC	Revisions to committee information motion and email S. Golden re same	0.20	395.00	\$79.00
09/09/2019	JNP	GC	Emails with Committee Member regarding status.	0.10	1025.00	\$102.50
09/09/2019	JNP	GC	Email to Committee regarding developments on venue and corporate governance.	0.20	1025.00	\$205.00
09/09/2019	MBL	GC	Review status update to Committee.	0.10	925.00	\$92.50
09/09/2019	SWG	GC	Edit committee information motion.	0.10	575.00	\$57.50
09/10/2019	MBL	GC	Emails with Committee and team re status update and pending issues.	0.20	925.00	\$185.00
09/11/2019	LAF	GC	Update creditor site re venue change.	0.30	425.00	\$127.50
09/12/2019	BDD	GC	Work on committee information motion and attendant pleadings for conforming to Central Dist of CA (.80); email S. Golden re same (.10)	0.90	395.00	\$355.50
09/16/2019	LAF	GC	Update creditor website.	0.30	425.00	\$127.50
09/16/2019	JNP	GC	Emails to Committee regarding status.	0.30	1025.00	\$307.50
09/16/2019	BDD	GC	Revisions to weekly pleadings memo	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 32
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2019	SSC	GC	Review J. Pomerantz committee update.	0.10	895.00	\$89.50
09/18/2019	JNP	GC	Emails to and from Steven W. Golden regarding dissemination of information to Committee.	0.10	1025.00	\$102.50
09/19/2019	SSC	GC	Review S. Golden update to Committee and email re 9/23 hearing coverage.	0.10	895.00	\$89.50
09/19/2019	SWG	GC	Draft/ send email update to committee.	0.20	575.00	\$115.00
09/19/2019	SWG	GC	Call with attorney regarding governance issue with Debtor (1.0); summarize same (.3)	1.30	575.00	\$747.50
09/20/2019	JNP	GC	Emails to and from Steven W. Golden regarding information to Committee.	0.10	1025.00	\$102.50
09/22/2019	JNP	GC	Review weekly report to the Committee regarding pending matters.	0.10	1025.00	\$102.50
09/23/2019	MBL	GC	Update Committee re status conference; misc. follow-up emails with team.	0.20	925.00	\$185.00
09/23/2019	SSC	GC	Review S. Golden and M. Litvak correspondence to Committee.	0.10	895.00	\$89.50
09/23/2019	SWG	GC	Correspond with unsecured creditor.	0.10	575.00	\$57.50
09/24/2019	MBL	GC	Call with J.N. Pomerantz re pending matters; coordinate Committee call.	0.10	925.00	\$92.50
09/26/2019	JNP	GC	Participate on Committee call.	0.50	1025.00	\$512.50
09/26/2019	MBL	GC	Attend Committee call.	0.80	925.00	\$740.00
09/26/2019	BDD	GC	Work on weekly pleadings memo	0.90	395.00	\$355.50
09/26/2019	SWG	GC	Participate in telephonic committee call.	0.80	575.00	\$460.00
09/27/2019	BDD	GC	Continue working on weekly pleadings memo	0.50	395.00	\$197.50
09/27/2019	SWG	GC	Call with creditor regarding various issues with Debtor.	0.40	575.00	\$230.00
09/29/2019	JNP	GC	Review weekly memo to Committee regarding pleadings.	0.20	1025.00	\$205.00
09/30/2019	SSC	GC	Review summary of weekly pleadings and email to S. Golden re same.	0.20	895.00	\$179.00
10/01/2019	SWG	GC	Edit weekly pleadings summary memorandum.	0.40	575.00	\$230.00
10/02/2019	SWG	GC	Edit and send weekly pleadings memorandum to Committee.	0.20	575.00	\$115.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 33
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2019	JNP	GC	Email to Committee regarding results of first day of hearing.	0.10	1025.00	\$102.50
10/04/2019	JNP	GC	Email to and from Committee Members regarding status.	0.10	1025.00	\$102.50
10/04/2019	SSC	GC	Review CA State Lands' Commission objection to confidential information motion.	0.10	895.00	\$89.50
10/07/2019	LAF	GC	Legal research re: Committee information protocol orders in CA bankruptcy courts.	1.50	425.00	\$637.50
10/07/2019	BDD	GC	Email N. Brown re committee information protocol motion	0.10	395.00	\$39.50
10/08/2019	LAF	GC	Legal research re: Committee information protocol motions in CA bankruptcy courts.	2.50	425.00	\$1,062.50
10/08/2019	BDD	GC	Email S. Golden and S. Cho re weekly pleadings and critical dates memos	0.10	395.00	\$39.50
10/10/2019	MBL	GC	Review and revise reply in support of Committee info protocol motion.	0.40	925.00	\$370.00
10/10/2019	MBL	GC	Emails with team re replies in support of Committee pleadings.	0.20	925.00	\$185.00
10/10/2019	BDD	GC	Preparation of declaration of D. Fertig ISO reply to objection to c'tee info motion and email S. Golden re same	0.20	395.00	\$79.00
10/14/2019	SSC	GC	Review J. Pomerantz case status update to Committee.	0.10	895.00	\$89.50
				61.10		\$45,276.50

Meeting of Creditors [B150]

10/09/2019	BDD	MC	Call with B. Fittipaldi re 341(a) meeting and email M. Litvak and S. Golden re same	0.10	395.00	\$39.50
10/09/2019	SSC	MC	Review multiple emails from B. Dassa, M. Litvak and S. Golden re meeting of creditors.	0.10	895.00	\$89.50
				0.20		\$129.00

Operations [B210]

08/20/2019	REM	OP	Review pleading and correspondence regarding utilities.	0.20	1075.00	\$215.00
08/21/2019	JNP	OP	Emails to and from P. Tomasco regarding diligence.	0.10	1025.00	\$102.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 34
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2019	BDD	OP	Email PSZJ team re continued hearing on utilities motion	0.10	395.00	\$39.50
08/23/2019	JNP	OP	Conference with J. Young regarding operations and related.	0.10	1025.00	\$102.50
08/23/2019	REM	OP	Work on utilities pleadings and report internally.	1.80	1075.00	\$1,935.00
08/26/2019	JNP	OP	Review emails regarding E&P motion, review draft opposition and emails regarding same.	0.30	1025.00	\$307.50
08/26/2019	MBL	OP	Emails with team re pending case issues and filings (0.2); review draft statements re cash management and payment of E&P expenses (0.3)	0.50	925.00	\$462.50
08/26/2019	REM	OP	Emails to and from Pomerantz regarding views on E&P motion.	0.10	1075.00	\$107.50
08/26/2019	REM	OP	Develop response to E&P motion and provide recommendation for action.	0.80	1075.00	\$860.00
08/26/2019	REM	OP	Prepare memo regarding E&P expenses and request more information from debtors counsel.	1.30	1075.00	\$1,397.50
08/27/2019	MBL	OP	Revise statement of position re E&P expenses motion.	0.50	925.00	\$462.50
08/27/2019	MBL	OP	Review E&P expenses motion and interim order.	0.20	925.00	\$185.00
08/27/2019	REM	OP	Work on statement of committee on E&P and Cash Management.	1.40	1075.00	\$1,505.00
08/27/2019	REM	OP	Email to committee FA regarding cash management motion.	0.30	1075.00	\$322.50
08/30/2019	MBL	OP	Revise responses to E&P and cash management motions.	0.40	925.00	\$370.00
08/30/2019	SSC	OP	Review UCC statement of position re E&P operating expenses motion.	0.10	895.00	\$89.50
08/30/2019	SSC	OP	Review UCC objection to cash management motion.	0.10	895.00	\$89.50
08/31/2019	JNP	OP	Email regarding utilities issues with PGE.	0.10	1025.00	\$102.50
08/31/2019	REM	OP	Brief review of utility objection by PG&E.	0.10	1075.00	\$107.50
09/03/2019	JNP	OP	Conference with Robert J. Feinstein regarding call with E. Jones regarding carve out.	0.20	1025.00	\$205.00
09/05/2019	MBL	OP	Revise statement re: E&P motion.	0.20	925.00	\$185.00
09/14/2019	JNP	OP	Emails with E. Jones regarding oil spill.	0.10	1025.00	\$102.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 35
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2019	JNP	OP	Consider issues regarding PGE request for deposit.	0.10	1025.00	\$102.50
09/29/2019	JNP	OP	Conference with Maxim B. Litvak regarding changes to Cash Management Order.	0.10	1025.00	\$102.50
10/04/2019	JNP	OP	Conference with R. Michaelson regarding utility order.	0.10	1025.00	\$102.50
10/08/2019	SWG	OP	Review filed trustee motions.	0.30	575.00	\$172.50
				9.60		\$9,736.00

Retention of Prof. [B160]

08/19/2019	GIG	RP	Prepare insert for employment application, emails with Jeffrey N. Pomerantz re same	0.50	835.00	\$417.50
08/21/2019	JNP	RP	Review and comment on proposed disclosure for employment application.	0.10	1025.00	\$102.50
08/27/2019	BDD	RP	Email S. Golden re PSZJ retention application	0.10	395.00	\$39.50
08/27/2019	SSC	RP	Correspond with S. Golden re status of case and PSZJ retention.	0.10	895.00	\$89.50
08/28/2019	BDD	RP	Prepare draft of PSZJ retention application and attendant documents.	1.90	395.00	\$750.50
08/28/2019	BDD	RP	Review exhibits to PSZJ retention application	0.10	395.00	\$39.50
08/28/2019	BDD	RP	Review PSZJ revised retention application	0.10	395.00	\$39.50
08/29/2019	SWG	RP	Edit PSZJ retention application.	0.30	575.00	\$172.50
08/31/2019	SSC	RP	Correspond with S. Golden re status of retention applications of Committee's other professionals.	0.10	895.00	\$89.50
08/31/2019	SSC	RP	Correspond with G. Brandt and S. Golden re status of PSZJ retention.	0.10	895.00	\$89.50
08/31/2019	SSC	RP	Review and analysis re J. Pomerantz email re PG&E disclosure.	0.10	895.00	\$89.50
09/03/2019	JNP	RP	Review declaration regarding Johnson in other matter.	0.20	1025.00	\$205.00
09/03/2019	BDD	RP	Revisions to PSZJ retention application per S. Golden instructions	0.50	395.00	\$197.50
09/03/2019	BDD	RP	Email S. Cho re PSZJ retention application	0.10	395.00	\$39.50
09/03/2019	BDD	RP	Email B. Wallen re PSZJ retention application	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 36
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/03/2019	SSC	RP	Telephone conference with S. Golden re retention applications.	0.10	895.00	\$89.50
09/03/2019	SWG	RP	Review/edit PSZJ retention application.	0.40	575.00	\$230.00
09/04/2019	BDD	RP	Revisions to PSZJ retention application and email S. Cho and S. Golden re same	0.30	395.00	\$118.50
09/04/2019	SSC	RP	Review and revise PSZJ retention application.	0.70	895.00	\$626.50
09/04/2019	SSC	RP	Further review and revise PSZJ retention application.	0.10	895.00	\$89.50
09/05/2019	BDD	RP	Email S. Cho re PSZJ retention application	0.10	395.00	\$39.50
09/05/2019	SSC	RP	Telephone conference with S. Golden re PSZJ retention application status.	0.10	895.00	\$89.50
09/06/2019	BDD	RP	Revisions to PSZJ retention application and email S. Golden re same	0.20	395.00	\$79.00
09/06/2019	SSC	RP	Review and revise PSZJ retention application.	0.20	895.00	\$179.00
09/09/2019	JNP	RP	Review and comment on employment application.	0.10	1025.00	\$102.50
09/09/2019	SWG	RP	Edit Pachulski Stang Ziehl & Jones retention app.	0.20	575.00	\$115.00
09/11/2019	BDD	RP	Work on revising PSZJ employment application and attendant pleadings (order, declaration, notice) to conform to CDCA requirements; emails R. Mori and M. DesJardien re same	1.70	395.00	\$671.50
09/11/2019	BDD	RP	Email S. Golden re PSZJ retention application and related pleadings	0.10	395.00	\$39.50
09/11/2019	SSC	RP	Telephone conference with S. Golden re status of retention applications.	0.10	895.00	\$89.50
09/13/2019	SSC	RP	Correspond with S. Golden re status retention applications.	0.20	895.00	\$179.00
09/14/2019	JNP	RP	Emails with Steven W. Golden regarding retention application.	0.10	1025.00	\$102.50
09/16/2019	JNP	RP	Emails with team regarding retention issues.	0.10	1025.00	\$102.50
09/17/2019	SSC	RP	Telephone conference with S. Golden re retention application status.	0.10	895.00	\$89.50
09/17/2019	SSC	RP	Correspond with J. Pomerantz re retention applications.	0.10	895.00	\$89.50
09/18/2019	MBL	RP	Review draft retention apps and Committee info	0.30	925.00	\$277.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 37
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			motion.			
09/23/2019	BDD	RP	Email M. Litvak re PSZJ retention application	0.10	395.00	\$39.50
				9.80		\$5,840.00
Ret. of Prof./Other						
08/15/2019	JNP	RPO	Review Conway & McKenzie materials.	0.10	1025.00	\$102.50
08/15/2019	JNP	RPO	Email to Committee regarding Conway McKenzie materials.	0.10	1025.00	\$102.50
08/26/2019	SSC	RPO	Review OCP order edits from S. Golden.	0.20	895.00	\$179.00
08/26/2019	REM	RPO	Review material regarding CRO and comment on same.	0.40	1075.00	\$430.00
08/27/2019	JNP	RPO	Conference with M. Warner regarding local counsel.	0.20	1025.00	\$205.00
08/27/2019	JNP	RPO	Conference with Robert J. Feinstein regarding local counsel.	0.10	1025.00	\$102.50
08/27/2019	BDD	RPO	Email S. Golden re Debtor's Application to Employ Cappello Global as Financial Advisors	0.10	395.00	\$39.50
08/29/2019	MBL	RPO	Review Cappello application and supporting filings (0.4); draft objection (1.2).	1.60	925.00	\$1,480.00
08/29/2019	SWG	RPO	Call with local counsel regarding case filing.	0.20	575.00	\$115.00
08/30/2019	JNP	RPO	Emails regarding Capello retention.	0.10	1025.00	\$102.50
08/30/2019	PJJ	RPO	Research regarding retention of investment banker Cappello.	0.30	395.00	\$118.50
08/30/2019	MBL	RPO	Revisions to Cappello objection (0.5); emails with team re same (0.2).	0.70	925.00	\$647.50
09/01/2019	MBL	RPO	Research Cappello background; emails with team re same.	0.30	925.00	\$277.50
09/02/2019	JNP	RPO	Review opposition to Capello and background material; Email to and from Maxim B. Litvak regarding same.	0.30	1025.00	\$307.50
09/03/2019	BDD	RPO	Email S. Golden re PSZJ & Committee protocol motions	0.10	395.00	\$39.50
09/03/2019	SSC	RPO	Review signature pages needed to retention applications.	0.10	895.00	\$89.50
09/03/2019	SSC	RPO	Review signature pages needed to retention applications.	0.30	895.00	\$268.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 38
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/03/2019	SWG	RPO	Edit CM retention application.	0.30	575.00	\$172.50
09/04/2019	SSC	RPO	Meet and confer with V. Martinez re Committee retention applications.	0.20	895.00	\$179.00
09/04/2019	SSC	RPO	Meet and confer with B. Dassa re Committee retention applications.	0.10	895.00	\$89.50
09/04/2019	BDD	RPO	Review UBS objection to Cappello Global retention application and email PSZJ team re same	0.20	395.00	\$79.00
09/04/2019	SSC	RPO	Review and analysis re Conway MacKenzie retention.	0.20	895.00	\$179.00
09/05/2019	SWG	RPO	Call with D. Fenty regarding retention and follow up meeting.	0.30	575.00	\$172.50
09/05/2019	SWG	RPO	Edit Committee retention application.	1.20	575.00	\$690.00
09/05/2019	SWG	RPO	Conference with local counsel regarding retention apps.	0.30	575.00	\$172.50
09/05/2019	JNP	RPO	Review UBS opposition to Cappello.	0.10	1025.00	\$102.50
09/05/2019	JNP	RPO	Review and respond to emails regarding Ten Oaks regarding potential engagement.	0.10	1025.00	\$102.50
09/05/2019	MBL	RPO	Review UBS objection re Cappello engagement; emails with team re same.	0.30	925.00	\$277.50
09/05/2019	MBL	RPO	Call with D. Fertig and emails with Conway re IB retention issues.	0.20	925.00	\$185.00
09/05/2019	MBL	RPO	Revise and update objection to Cappello retention (1.2); emails with team and Conway re same (0.1).	1.30	925.00	\$1,202.50
09/05/2019	BDD	RPO	Revisions to CM retention application and emails S. Golden re same	0.70	395.00	\$276.50
09/05/2019	BDD	RPO	Email S. Golden and S. Cho re update to retention applications	0.10	395.00	\$39.50
09/05/2019	BDD	RPO	Email S. Golden re retention applications	0.10	395.00	\$39.50
09/05/2019	SSC	RPO	Correspond with B. Dassa and S. Golden re status of Committee retention applications.	0.10	895.00	\$89.50
09/06/2019	MBL	RPO	Revisions to Cappello objection.	0.20	925.00	\$185.00
09/06/2019	BDD	RPO	Revisions to CM retention application and email S. Golden re same	0.30	395.00	\$118.50
09/06/2019	BDD	RPO	Revisions to Cole Schotz retention application and	0.30	395.00	\$118.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 39
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			email S. Golden re same			
09/06/2019	BDD	RPO	Email S. Cho re Cole Schotz retention application	0.10	395.00	\$39.50
09/06/2019	SSC	RPO	Correspond with S. Golden re retention application status.	0.10	895.00	\$89.50
09/06/2019	SSC	RPO	Review and revise Cole Schotz retention application.	0.20	895.00	\$179.00
09/06/2019	SSC	RPO	Review revised Conway retention application.	0.20	895.00	\$179.00
09/09/2019	SWG	RPO	Draft Brumfield retention apps.	1.10	575.00	\$632.50
09/09/2019	BDD	RPO	Email K. Labrada re Cole Schotz retention application	0.10	395.00	\$39.50
09/09/2019	BDD	RPO	Revisions to Cole Schotz retention application and email S. Cho re same	0.20	395.00	\$79.00
09/09/2019	BDD	RPO	Email S. Cho re Conway Mackenzie retention application	0.10	395.00	\$39.50
09/09/2019	SSC	RPO	Review S. Golden and M. Litvak emails re CA oil & gas counsel.	0.10	895.00	\$89.50
09/10/2019	BDD	RPO	Email S. Golden re retention applications	0.10	395.00	\$39.50
09/10/2019	BDD	RPO	Email J. Pomerantz re retention applicationa	0.10	395.00	\$39.50
09/11/2019	BDD	RPO	Email R. Feinstein re retention applications	0.10	395.00	\$39.50
09/11/2019	BDD	RPO	Review Conway Mackenzie retention application	0.10	395.00	\$39.50
09/12/2019	BDD	RPO	Work on Brumfield, Cole Schotz, and Conway Mackenzie retention application and related pleadings to conform to Central District of CA (2.8); emails to/calls with S. Golden re same (.20); confer N. Brown re same (.20)	3.20	395.00	\$1,264.00
09/12/2019	BDD	RPO	Email S. Golden re Cole Schotz retention application	0.10	395.00	\$39.50
09/13/2019	BDD	RPO	Continue working on Cole Schotz retention application (.30); email S. Golden re same (.10)	0.40	395.00	\$158.00
09/13/2019	BDD	RPO	Address issues re retention applications and committee information motion (.50); emails S. Golden and N. Brown re same (.30)	0.80	395.00	\$316.00
09/13/2019	SWG	RPO	Edit CS retention app.	0.30	575.00	\$172.50
09/14/2019	BDD	RPO	Address issues re service lists for retention applications	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 40
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2019	BDD	RPO	Email S. Golden re retention applications	0.10	395.00	\$39.50
09/16/2019	BDD	RPO	Address service issues of retention applications	0.10	395.00	\$39.50
09/16/2019	BDD	RPO	Work on 4 retention applications and emails to/calls with S. Golden re same	1.80	395.00	\$711.00
09/17/2019	BDD	RPO	Address retention application/committee information issues re service/filing; continue working on applications, notices, declarations, service lists and confer with S. Golden re same	3.20	395.00	\$1,264.00
09/17/2019	BDD	RPO	Email M. Pagay re reply re Arch & Beam and PSZJ retention applications	0.10	395.00	\$39.50
09/18/2019	BDD	RPO	Email S. Golden re retention applications	0.10	395.00	\$39.50
09/18/2019	BDD	RPO	Email S. Golden re finalized retention applications/committee information motion	0.10	395.00	\$39.50
09/18/2019	BDD	RPO	Emails re retention applications	0.20	395.00	\$79.00
09/19/2019	BDD	RPO	Finalize retention application and related documents and prepare for filing/serving	1.10	395.00	\$434.50
09/19/2019	BDD	RPO	Emails S. Golden re retention applications, related document and committee information motion	0.20	395.00	\$79.00
09/20/2019	JNP	RPO	Email to Lindsay at Ten Oaks regarding status.	0.10	1025.00	\$102.50
09/20/2019	JNP	RPO	Email to C. Dore regarding help in evaluating liens.	0.10	1025.00	\$102.50
09/20/2019	BDD	RPO	Further updates to retention and committee information motions and emails S. Golden re same	0.70	395.00	\$276.50
09/20/2019	BDD	RPO	Email M. Warner and B. Wallen re Cole Schotz retention application	0.10	395.00	\$39.50
09/20/2019	BDD	RPO	Email B. Wallen re fee applications	0.10	395.00	\$39.50
09/26/2019	BDD	RPO	Review and update Cole Schotz retention application and related documents (.50); email S. Golden re same (.10)	0.60	395.00	\$237.00
09/26/2019	BDD	RPO	Revisions to objection to Cappello retention application and C'tee's statement of position re E&P operating expenses (.50); email M. Litvak re same (.10)	0.60	395.00	\$237.00
10/01/2019	BDD	RPO	Email S. Golden re Cole Schotz retention application	0.10	395.00	\$39.50
10/01/2019	BDD	RPO	Email N. Brown re Cole Schotz retention application	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 41
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2019	BDD	RPO	Call with/email to S. Golden re Warner declaration ISO Cole Schotz retention application	0.10	395.00	\$39.50
10/02/2019	BDD	RPO	Email N. Brown re Cole Schotz retention application	0.10	395.00	\$39.50
10/02/2019	BDD	RPO	Email S. Golden re Cole Schotz retention application	0.10	395.00	\$39.50
10/04/2019	MBL	RPO	Review objections to retention apps and Committee info motion; coordinate with Conway and team re same.	0.30	925.00	\$277.50
10/04/2019	SSC	RPO	Review CA State Lands' Commission objections to PSZJ and Conway retention applications.	0.10	895.00	\$89.50
10/04/2019	SSC	RPO	Correspond with S. Golden re reply needed.	0.10	895.00	\$89.50
10/07/2019	SWG	RPO	Draft Omnibus response to Cal Land Commission objectors.	2.70	575.00	\$1,552.50
10/07/2019	BDD	RPO	Begin working on reply to California Land's objections to PSZJ retention application (.50), Conway Mackenzie retention application, and committee information protocol motion (.50); emails S. Golden re same (.20)	0.70	395.00	\$276.50
10/08/2019	SWG	RPO	Continue drafting replay to relation/CI objection.	1.60	575.00	\$920.00
10/10/2019	JNP	RPO	Review response to objections to employment.	0.10	1025.00	\$102.50
10/10/2019	MBL	RPO	Review and revise reply in support of Committee retention applications.	0.40	925.00	\$370.00
10/10/2019	SSC	RPO	Review S. Golden drafts of Committee replies to CA State Lands Commission objections.	0.10	895.00	\$89.50
10/10/2019	SWG	RPO	Draft reply to retention applications.	0.40	575.00	\$230.00
10/10/2019	BDD	RPO	Email M. Litvak re replies to objections to employment apps and c'tee information motion	0.10	395.00	\$39.50
10/10/2019	BDD	RPO	Coordinate filing/service of replies to objections to employment apps and c'tee information motion	0.10	395.00	\$39.50
10/14/2019	BDD	RPO	Email S. Golden re replies to objections to C'tee information motion and retention applications	0.10	395.00	\$39.50
10/15/2019	MBL	RPO	Review UBS statement in support of Committee professionals.	0.10	925.00	\$92.50
10/17/2019	BDD	RPO	Email PSZJ team re UBS response ISO retention applications	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 42
Invoice 123597
October 20, 2019

				36.10		\$20,837.50
Status Conferences						
08/29/2019	JNP	STC	Emails regarding scheduling Status Conference. Status Conferences	0.20	1025.00	\$205.00
08/29/2019	JNP	STC	Conference with M. Warner regarding Status Conference. Status Conferences	0.10	1025.00	\$102.50
08/29/2019	BDD	STC	Email R. Feinstein re 9/5 status conference hearing Status Conferences	0.10	395.00	\$39.50
08/29/2019	BDD	STC	Email N. Brown re telephonic appearances for 9/5 status conference Status Conferences	0.10	395.00	\$39.50
08/29/2019	BDD	STC	Email N. Brown re 9/5 status conference hearing Status Conferences	0.10	395.00	\$39.50
08/31/2019	BDD	STC	Email S. Cho re telephonic appearance for 9/5 status conference hearing Status Conferences	0.10	395.00	\$39.50
09/05/2019	JNP	STC	Conference with Robert J. Feinstein regarding results of Status Conference. Status Conferences	0.20	1025.00	\$205.00
09/05/2019	JNP	STC	Participate in Status Conference. Status Conferences	2.10	1025.00	\$2,152.50
09/05/2019	JNP	STC	Internal emails regarding. hearing and related. Status Conferences	0.20	1025.00	\$205.00
09/05/2019	JNP	STC	Meeting with M. Warner regarding preparation for Status Conference. Status Conferences	1.00	1025.00	\$1,025.00
09/05/2019	JNP	STC	Conference with A. Wood regarding hearing issues and related. Status Conferences	0.40	1025.00	\$410.00
09/05/2019	JNP	STC	Prepare for Status Conference including review of orders, transcripts and related issues. Status Conferences	1.00	1025.00	\$1,025.00
09/05/2019	JNP	STC	Emails to and from A. Woods regarding matters to discuss at Status Conference. Status Conferences	0.20	1025.00	\$205.00
09/05/2019	MBL	STC	Attend status conference (by phone). Status Conferences	2.00	925.00	\$1,850.00
09/06/2019	JNP	STC	Review and respond to emails regarding scheduling hearings. Status Conferences	0.10	1025.00	\$102.50
09/06/2019	SSC	STC	Review J. Pomerantz hearing update. Status Conferences	0.10	895.00	\$89.50
09/16/2019	BDD	STC	Email PSZJ team re 9/23 status conference Status Conferences	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 43
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/17/2019	MBL	STC	Misc. case emails with team and opposing counsel re status; review Court scheduling order. Status Conferences	0.30	925.00	\$277.50
09/17/2019	BDD	STC	Emails re 9/23 status conference Status Conferences	0.10	395.00	\$39.50
09/18/2019	BDD	STC	Email N. Brown re 9/23 status conference hearing Status Conferences	0.10	395.00	\$39.50
09/18/2019	BDD	STC	Email J. Pomerantz re 9/23 status conference Status Conferences	0.10	395.00	\$39.50
09/18/2019	BDD	STC	Address issues re telephonic appearance (9/23 status conference) Status Conferences	0.10	395.00	\$39.50
09/19/2019	MBL	STC	Emails with team re Debtor status report (0.2); draft Committee statement (0.7). Status Conferences	0.90	925.00	\$832.50
09/20/2019	JNP	STC	Conference with A. Woods regarding upcoming Status Conference. Status Conferences	0.20	1025.00	\$205.00
09/20/2019	JNP	STC	Review pleadings for Status Conference filed by interested parties; Conference with Maxim B. Litvak regarding same. Status Conferences	0.20	1025.00	\$205.00
09/20/2019	MBL	STC	Review and finalize Committee response to status report; coordinate filing. Status Conferences	0.30	925.00	\$277.50
09/20/2019	MBL	STC	Call with J.N. Pomerantz re Committee status report and revise same; review responses filed by UBS and regulators. Status Conferences	0.50	925.00	\$462.50
09/20/2019	BDD	STC	Email M. Litvak re response to Committee Status Report Status Conferences	0.10	395.00	\$39.50
09/20/2019	BDD	STC	Attend to Committee response to Debtor's status report and emails J. Pomerantz and M. Litvak re same Status Conferences	0.40	395.00	\$158.00
09/20/2019	BDD	STC	Email M. Litvak re Committee response to Debtor's Status Report Status Conferences	0.10	395.00	\$39.50
09/21/2019	MBL	STC	Prep for status conference. Status Conferences	0.30	925.00	\$277.50
09/22/2019	JNP	STC	Conference with Maxim B. Litvak regarding Status Conference. Status Conferences	0.20	1025.00	\$205.00
09/22/2019	MBL	STC	Additional prep for status conference; review status conference statements. Status Conferences	0.20	925.00	\$185.00
09/22/2019	BDD	STC	Email M. Litvak re status conference Status Conferences	0.10	395.00	\$39.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 44
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2019	BDD	STC	Calls re 9/23 status conference Status Conferences	0.10	395.00	\$39.50
09/23/2019	JNP	STC	Participate telephonically in Status Conference. Status Conferences	5.50	1025.00	\$5,637.50
09/23/2019	MBL	STC	Prep for status conference. Status Conferences	0.50	925.00	\$462.50
09/23/2019	MBL	STC	Attend status conference. Status Conferences	5.00	925.00	\$4,625.00
09/23/2019	MBL	STC	Call with J.N. Pomerantz re follow-up after status conference. Status Conferences	0.10	925.00	\$92.50
				23.50		\$21,993.50

Travel

08/27/2019	RJF	TR	Travel to and from venue hearing (billed at 1/2 rate)	0.50	572.50	\$286.25
08/27/2019	SWG	TR	Travel from DE to NY for hearing. (billed at 1/2 rate)	2.80	287.50	\$805.00
08/27/2019	SWG	TR	Travel from NY to DE. (billed at 1/2 rate)	2.50	287.50	\$718.75
09/05/2019	JNP	TR	Travel back west from Status Conference (billed at 1/2 rate)	1.50	512.50	\$768.75
09/05/2019	JNP	TR	Travel to Dallas for Status Conference (billed at 1/2 rate)	2.70	512.50	\$1,383.75
09/22/2019	MBL	TR	Travel to LA for status conference. (billed at 1/2 rate)	3.50	462.50	\$1,618.75
09/23/2019	MBL	TR	Travel from LA following status conference (billed at 1/2 rate)	3.50	462.50	\$1,618.75
09/23/2019	MBL	TR	Travel to courthouse and await hearing (billed at 1/2 rate)	0.80	462.50	\$370.00
10/03/2019	JNP	TR	Travel to Santa Barbara for cash collateral hearing (billed at 1/2 rate)	2.00	512.50	\$1,025.00
10/04/2019	JNP	TR	Travel home from Santa Barbara from cashh collateral hearing (billed at 1/2 rate)	2.00	512.50	\$1,025.00
				21.80		\$9,620.00

Trustee Litigation

09/05/2019	REM	TRL	Internal emails on UBS position on trustee appointment.	0.10	1075.00	\$107.50
09/17/2019	RJF	TRL	Emails regarding trustee choices.	0.20	1145.00	\$229.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 45
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2019	JNP	TRL	Conference with J. McGinley regarding trustee motion.	0.10	1025.00	\$102.50
09/28/2019	JNP	TRL	Conference with J. Young regarding indemnity of potential Trustee; Review emails regarding same.	0.30	1025.00	\$307.50
09/28/2019	JNP	TRL	Conference with T. Skillman regarding interest in being considered Trustee.	0.10	1025.00	\$102.50
09/28/2019	MBL	TRL	Review trustee credentials; emails with Committee and Conway re same.	0.20	925.00	\$185.00
10/01/2019	JNP	TRL	Review additional pleadings filed for hearing.	0.20	1025.00	\$205.00
10/01/2019	JNP	TRL	Conference with Maxim B. Litvak regarding hearing.	0.10	1025.00	\$102.50
10/05/2019	JNP	TRL	Review and respond to proposal by P. Tomasco regarding trustee.	0.10	1025.00	\$102.50
10/07/2019	BDD	TRL	Review Trustee motions and declarations filed and email PSZJ team re same	0.30	395.00	\$118.50
10/07/2019	BDD	TRL	Email S. Golden re trustee motions and declarations filed	0.10	395.00	\$39.50
10/08/2019	JNP	TRL	Conference with E. Jones regarding consideration of different trustees.	0.20	1025.00	\$205.00
10/08/2019	JNP	TRL	Conference with J. Young regarding trustee.	0.10	1025.00	\$102.50
10/08/2019	JNP	TRL	Brief review of Trustee motion and emails with Steven W. Golden regarding same.	0.50	1025.00	\$512.50
10/08/2019	MBL	TRL	Review trustee filings.	0.80	925.00	\$740.00
10/08/2019	BDD	TRL	Call with S. Golden re response deadline for Trustee Motions	0.10	395.00	\$39.50
10/08/2019	BDD	TRL	Review docket re response deadlines for Trustee Motions	0.10	395.00	\$39.50
10/08/2019	BDD	TRL	Begin draft of Committee response to Trustee motions and email S. Golden re same	0.50	395.00	\$197.50
10/08/2019	BDD	TRL	Email PSZJ team re additional pleading filed ISO Trustee motion	0.10	395.00	\$39.50
10/08/2019	SSC	TRL	Review several filings re trustee motions.	0.10	895.00	\$89.50
10/08/2019	SSC	TRL	Correspond with J. Pomerantz re Committee statement in response to trustee motions.	0.10	895.00	\$89.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 46
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2019	SSC	TRL	Review S. Golden correspondence re trustee motions position statement.	0.10	895.00	\$89.50
10/10/2019	JNP	TRL	Conference and emails with Trustee candidates.	0.20	1025.00	\$205.00
10/10/2019	SWG	TRL	Draft reply to D. Ferty regarding trustee motion.	0.20	575.00	\$115.00
10/10/2019	SWG	TRL	Draft reply to trustee motions.	2.30	575.00	\$1,322.50
10/11/2019	BDD	TRL	Email N. Brown and S. Lee re Trustee motions	0.10	395.00	\$39.50
10/11/2019	BDD	TRL	Email S. Golden re response dates to Trustee motions	0.10	395.00	\$39.50
10/11/2019	BDD	TRL	Email J. Pomerantz re responses to Trustee motions	0.10	395.00	\$39.50
10/11/2019	SWG	TRL	Continue drafting reply to trustee motions.	0.80	575.00	\$460.00
10/12/2019	MBL	TRL	Review and comment on response in support of trustee motions and declaration in support.	1.00	925.00	\$925.00
10/14/2019	JNP	TRL	Conference with J. McGinley regarding Trustee appointment.	0.10	1025.00	\$102.50
10/14/2019	JNP	TRL	Conference with J. Young regarding Trustee appointment (2x).	0.30	1025.00	\$307.50
10/14/2019	JNP	TRL	Conference with E. Jones regarding appointment of Trustee.	0.20	1025.00	\$205.00
10/14/2019	JNP	TRL	Conference with B. Sharp regarding case background and Trustee appointment.	0.30	1025.00	\$307.50
10/15/2019	JNP	TRL	Conference with E. Jones, J. Young and M. Kehl regarding Trustee selection.	0.30	1025.00	\$307.50
10/15/2019	JNP	TRL	Conference with Ankura regarding potential Trustee appointment.	0.30	1025.00	\$307.50
10/15/2019	MBL	TRL	Review trustee order; emails with opposing counsel re same.	0.20	925.00	\$185.00
				11.00		\$8,615.00

Venue

08/15/2019	JNP	V	Review of Motion to Transfer Venue.	0.20	1025.00	\$205.00
08/15/2019	RJF	V	Review venue motion and related emails.	0.40	1145.00	\$458.00
08/15/2019	SWG	V	Review pleadings previously filed in case.	0.70	575.00	\$402.50
08/16/2019	JNP	V	Conference with R. Spence (Santa Barbara County	0.30	1025.00	\$307.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 47
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			lawyer) and Robert J. Feinstein regarding venue and background.			
08/16/2019	MBL	V	Review venue transfer motion; emails with team re same.	0.50	925.00	\$462.50
08/16/2019	MBL	V	Draft statement of position re venue motion.	1.00	925.00	\$925.00
08/16/2019	RJF	V	Attention to venue motion.	0.30	1145.00	\$343.50
08/16/2019	RJF	V	Telephone conference with Spence, Jeffrey N. Pomerantz regarding case issues, venue.	0.30	1145.00	\$343.50
08/17/2019	MBL	V	Continue drafting statement of position on venue motion; research re same.	1.50	925.00	\$1,387.50
08/18/2019	JNP	V	Conference with J. Young regarding venue and related issues.	0.20	1025.00	\$205.00
08/18/2019	MBL	V	Emails with team re venue issues; review statement of position.	0.20	925.00	\$185.00
08/18/2019	RJF	V	Internal emails regarding venue motion.	0.10	1145.00	\$114.50
08/19/2019	MBL	V	Draft revised statement of position re venue.	1.20	925.00	\$1,110.00
08/19/2019	RJF	V	Review venue motion and related emails.	0.50	1145.00	\$572.50
08/20/2019	MBL	V	Call with attorney for CA State Lands Commission re venue issues; update team re same.	0.10	925.00	\$92.50
08/20/2019	RJF	V	Telephone conference with Jeffrey N. Pomerantz regarding venue.	0.30	1145.00	\$343.50
08/20/2019	RJF	V	Telephone conference with Nakano and Zipes regarding venue, case issues.	0.30	1145.00	\$343.50
08/20/2019	SWG	V	Travel to alleged headquarters/ office to determine veracity of location.	1.20	575.00	\$690.00
08/20/2019	REM	V	Review subpoena from State of California.	0.10	1075.00	\$107.50
08/20/2019	REM	V	Review pleading on venue.	0.10	1075.00	\$107.50
08/21/2019	JNP	V	Conference with R. Spence regarding venue.	0.10	1025.00	\$102.50
08/21/2019	JNP	V	Conference with E. Jones and Robert J. Feinstein regarding venue and other issues.	0.50	1025.00	\$512.50
08/21/2019	JNP	V	Conference with J. Young and Robert J. Feinstein regarding venue, status and diligence.	0.30	1025.00	\$307.50
08/21/2019	RJF	V	Prep for venue hearing, including emails Golden, Spence.	0.30	1145.00	\$343.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 48
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2019	SWG	V	Draft email to morant's counsel regarding venue evidence.	0.40	575.00	\$230.00
08/21/2019	REM	V	Message from Moskowitz regarding documents and respond.	0.10	1075.00	\$107.50
08/21/2019	REM	V	Email internally regarding documents to be produced.	0.10	1075.00	\$107.50
08/22/2019	JNP	V	Emails with Maxim B. Litvak regarding venue statement.	0.10	1025.00	\$102.50
08/22/2019	MBL	V	Revise statement of position re venue to incorporate J.N. Pomerantz comments (0.4); emails with team re same (0.1).	0.50	925.00	\$462.50
08/22/2019	RJF	V	Review and comment on venue pleading.	0.20	1145.00	\$229.00
08/22/2019	BDD	V	Email J. Pomerantz re telephonic appearance at 8/27 hearing re venue transfer motion	0.10	395.00	\$39.50
08/22/2019	BDD	V	Email N. Brown and R. Mori re J. Pomerantz telephonic appearance at 8/27 hearing (venue transfer motion)	0.10	395.00	\$39.50
08/23/2019	JNP	V	Review venue statement.	0.10	1025.00	\$102.50
08/23/2019	JNP	V	Conference with R. Spence regarding venue and related.	0.10	1025.00	\$102.50
08/23/2019	JNP	V	Conference with Mark Cohen regarding venue.	0.20	1025.00	\$205.00
08/23/2019	JNP	V	Email to creditor regarding venue.	0.10	1025.00	\$102.50
08/23/2019	MBL	V	Revise and finalize statement re transfer venue motion; coordinate filing and service.	1.00	925.00	\$925.00
08/23/2019	MBL	V	Review filings by Debtor and other parties re venue motion.	0.80	925.00	\$740.00
08/23/2019	MBL	V	Emails with team re venue and status issues; pending motions.	0.40	925.00	\$370.00
08/23/2019	RJF	V	Attention to venue pleading.	0.30	1145.00	\$343.50
08/23/2019	SWG	V	Draft memo regarding venue research.	0.40	575.00	\$230.00
08/23/2019	LSC	V	File and serve Committee statement re venue motion, draft and file certificate of service for same.	0.90	395.00	\$355.50
08/24/2019	RJF	V	Numerous emails Tomasco, Jeffrey N. Pomerantz regarding venue facts, etc.	0.30	1145.00	\$343.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 49
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/25/2019	SWG	V	Review responses to venue transfer motion and summarize same for Committee.	1.40	575.00	\$805.00
08/25/2019	SWG	V	Review transcripts from Rincon Island bankruptcy case with respect to issues common to instant bankruptcy proceeding.	1.00	575.00	\$575.00
08/25/2019	REM	V	Review issues with NY lease and history of Greka.	1.70	1075.00	\$1,827.50
08/26/2019	JNP	V	Review memo summarizing venue responses.	0.10	1025.00	\$102.50
08/26/2019	JNP	V	Review Debtor venue response and chart summarizing parties' position.	0.20	1025.00	\$205.00
08/26/2019	MBL	V	Review venue filings, including Debtor joinder.	0.30	925.00	\$277.50
08/26/2019	RJF	V	Review all venue pleadings, prep for 8/27/19 venue hearing.	2.00	1145.00	\$2,290.00
08/26/2019	BDD	V	Review docket re witness lists filed without underlying documents	0.10	395.00	\$39.50
08/26/2019	BDD	V	Preparation for 8/27 hearing.	0.10	395.00	\$39.50
08/26/2019	BDD	V	Review documents for 8/27 hearing/binder/ and emails re same	0.80	395.00	\$316.00
08/26/2019	SWG	V	Update memo regarding responses to venue motion.	0.30	575.00	\$172.50
08/26/2019	LSC	V	Coordinate with B. Dassa and assist with preparation of materials for 8/27 hearing.	1.10	395.00	\$434.50
08/27/2019	JNP	V	Participate telephonically in venue hearing.	5.00	1025.00	\$5,125.00
08/27/2019	RJF	V	Attend hearing on venue transfer motion.	6.00	1145.00	\$6,870.00
08/27/2019	SWG	V	Prepare for / attend hearing in case.	7.00	575.00	\$4,025.00
08/28/2019	MBL	V	Review transfer venue order; emails re same.	0.20	925.00	\$185.00
08/28/2019	RJF	V	Telephone conference with Jeffrey N. Pomerantz regarding transfer issue.	0.10	1145.00	\$114.50
08/28/2019	RJF	V	Telephone conference with Resnick of UST's office regarding transfer.	0.30	1145.00	\$343.50
08/29/2019	BDD	V	Email S. Golden re transfer of case to ND TX	0.10	395.00	\$39.50
08/29/2019	BDD	V	Email M. Evans re case transfer to ND TX	0.10	395.00	\$39.50
08/30/2019	SSC	V	Review and analysis re motion to transfer venue.	0.30	895.00	\$268.50
09/06/2019	JNP	V	Emails to and from M. Warner regarding venue.	0.10	1025.00	\$102.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 50
Invoice 123597
October 20, 2019

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/2019	JNP	V	Emails to and from E. Jones regarding venue issues.	0.20	1025.00	\$205.00
09/09/2019	JNP	V	Emails to and from M. Warner and Robert J. Feinstein regarding venue; Conference with M. Warner regarding same.	0.20	1025.00	\$205.00
09/09/2019	JNP	V	Conference with E. Jones regarding venue and corporate governance.	0.20	1025.00	\$205.00
09/09/2019	JNP	V	Conference with Robert J. Feinstein regarding venue and corporate governance.	0.20	1025.00	\$205.00
09/09/2019	RJF	V	Telephone conference with Jeffrey N. Pomerantz and Warner regarding venue, cash collateral.	0.30	1145.00	\$343.50
09/09/2019	RJF	V	Further telephone conference with Warner regarding venue, cash collateral.	0.10	1145.00	\$114.50
09/09/2019	RJF	V	Numerous emails regarding 9/10/19 venue and cash collateral hearing.	0.80	1145.00	\$916.00
09/09/2019	RJF	V	Telephone conference with Jeffrey N. Pomerantz regarding venue and cash collateral motions.	0.30	1145.00	\$343.50
09/10/2019	MBL	V	Attend hearing on venue and cash collateral issues (by phone).	1.50	925.00	\$1,387.50
09/10/2019	RJF	V	Prep for hearing on venue and cash collateral.	0.20	1145.00	\$229.00
09/10/2019	RJF	V	Attend hearing on venue and cash collateral.	2.00	1145.00	\$2,290.00
09/10/2019	RJF	V	Review and comment on venue transfer order.	0.30	1145.00	\$343.50
09/10/2019	BDD	V	Address case transfer issues	0.10	395.00	\$39.50
09/12/2019	BDD	V	Review order re transfer of venue and circulate to PSZJ team	0.10	395.00	\$39.50
09/12/2019	SSC	V	Review order transferring venue.	0.10	895.00	\$89.50
09/16/2019	MBL	V	Misc. emails with team re venue status and pending issues.	0.30	925.00	\$277.50
09/16/2019	BDD	V	Email J. Pomerantz re venue transfer	0.10	395.00	\$39.50
09/16/2019	BDD	V	Call with S. Golden re venue transfer	0.10	395.00	\$39.50
09/16/2019	BDD	V	Email M. Litvak re venue transfer	0.10	395.00	\$39.50
09/16/2019	BDD	V	Email PSZJ team re venue transfer	0.10	395.00	\$39.50
09/16/2019	BDD	V	Attend to hearing matters as a result of venue transfer	0.40	395.00	\$158.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 51
Invoice 123597
October 20, 2019

52.90

\$46,857.50

TOTAL SERVICES FOR THIS MATTER:

\$351,206.50

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 52
Invoice 123597
October 20, 2019

Expenses

08/17/2019	LN	38336.00002 Lexis Charges for 08-17-19	0.18
08/22/2019	AT	Auto Travel Expense [E109] Lyft Transportation Service, SWG	12.74
08/23/2019	FE	38336.00002 FedEx Charges for 08-23-19	9.92
08/23/2019	RE2	SCAN/COPY (168 @0.10 PER PG)	16.80
08/23/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
08/25/2019	TE	Travel Expense [E110] Amtrak, Tkt. 2370702515714, From DE to NY, SWG	291.00
08/26/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
08/26/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
08/26/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
08/26/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/26/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
08/26/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
08/26/2019	RE2	SCAN/COPY (118 @0.10 PER PG)	11.80
08/26/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/26/2019	RE2	SCAN/COPY (174 @0.10 PER PG)	17.40
08/26/2019	RE2	SCAN/COPY (1047 @0.10 PER PG)	104.70
08/26/2019	RE2	SCAN/COPY (384 @0.10 PER PG)	38.40
08/26/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
08/26/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
08/26/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
08/27/2019	AT	Auto Travel Expense [E109] Lyft Transportation Service, SWG	36.22
08/27/2019	AT	Auto Travel Expense [E109] NYC Taxi Service, SWG	19.55
08/27/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
08/27/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
08/27/2019	TE	Travel Expense [E110] Amtrak, Tkt.2390608501709, DE to NY, SWG	59.00
08/28/2019	AT	Auto Travel Expense [E109] Lyft Transportation Service, SWG	30.64
08/28/2019	BM	Business Meal [E111] Murphy's Tavern, Working Meal, RJF	62.18
08/28/2019	BM	Business Meal [E111] Sweetgreen, working meal, BDD	31.08
08/28/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 53
Invoice 123597
October 20, 2019

08/28/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
08/28/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
08/28/2019	RE2	SCAN/COPY (94 @0.10 PER PG)	9.40
08/28/2019	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
08/28/2019	RE2	SCAN/COPY (122 @0.10 PER PG)	12.20
08/28/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
08/29/2019	AF	Air Fare [E110] American Airlines, Tkt #00173076462311, From LX to DFW to LAS to LAX, JNP	1,305.70
08/29/2019	LN	38336.00002 Lexis Charges for 08-29-19	7.69
08/29/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
08/29/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
08/30/2019	CL	38336.00002 CourtLink charges for 08-30-19	112.98
08/30/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
08/30/2019	RE2	SCAN/COPY (1053 @0.10 PER PG)	105.30
08/30/2019	RS	Research [E106] Parasec, Inv.134948901, PJ	158.00
09/03/2019	BM	Business Meal [E111] Clementine, working meal, JNP	141.72
09/03/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	8.73
09/03/2019	LN	38336.00002 Lexis Charges for 09-03-19	218.35
09/04/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	6.36
09/04/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	5.09
09/04/2019	GP	Guest Parking [E124] LA Office	32.00
09/04/2019	LN	38336.00002 Lexis Charges for 09-04-19	635.19
09/05/2019	AT	Auto Travel Expense [E109] Dallas Taxi Services, JNP	70.80
09/05/2019	BM	Business Meal [E111] La Provence cafe, working meal, JNP	18.07
09/05/2019	BM	Business Meal [E111] Dallas Adolphus F&B, working meal, JNP	12.10
09/07/2019	AP	LAX Parking, JNP	120.55
09/07/2019	TE	Travel Expense [E110] Travel Agency Service Fee, RJF	50.00
09/11/2019	CC	Conference Call [E105] CourtCall 09/01/2019-09/30/2019, MBL	58.00
09/11/2019	CC	Conference Call [E105] CourtCall 09/01/2019-09/30/2019, RJF	72.00
09/17/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
09/18/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
09/18/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/20/2019	AF	Air Fare [E110] SouthWest Airlines, Tkt. 5262122278198,	260.98

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 54
Invoice 123597
October 20, 2019

		from SFO to BUR, MBL	
09/20/2019	FE	38336.00002 FedEx Charges for 09-20-19	14.20
09/20/2019	FX	(AGR 9 @1.00 PER PG)	9.00
09/20/2019	FX	(AGR 9 @1.00 PER PG)	9.00
09/20/2019	FX	(AGR 9 @1.00 PER PG)	9.00
09/20/2019	FX	(AGR 9 @1.00 PER PG)	9.00
09/20/2019	FX	(AGR 9 @1.00 PER PG)	9.00
09/20/2019	FX	(AGR 4 @1.00 PER PG)	4.00
09/20/2019	PO	38336.00002 :Postage Charges for 09-20-19	115.00
09/20/2019	RE	(390 @0.20 PER PG)	78.00
09/20/2019	RE	(478 @0.20 PER PG)	95.60
09/20/2019	RE	(1824 @0.20 PER PG)	364.80
09/20/2019	RE	(2112 @0.20 PER PG)	422.40
09/20/2019	RE	(390 @0.20 PER PG)	78.00
09/24/2019	AF	Air Fare [E110] SouthWest Airlines, Tkt. 5262123271136, from BUR to SFO, MBL	76.00
09/24/2019	AF	Air Fare [E110] SouthWest Airlines, Tkt. 5262123234524, from BUR to SFO, MBL	184.98
09/24/2019	BM	Business Meal [E111] Panda Express, Working Meal, MBL	12.51
09/24/2019	CC	Conference Call [E105] CourtCall 09/01/2019-09/30/2019, JNP	185.00
09/24/2019	HT	Hotel Expense [E110] Hilton Woodland Hotel, MBL	258.28
09/24/2019	TE	Travel Expense [E110] Airport Parking Fee, MBL	36.00
09/25/2019	AT	Auto Travel Expense [E109] National Car, Rental Car, MBL	70.33
09/25/2019	FE	38336.00002 FedEx Charges for 09-25-19	9.94
09/27/2019	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
09/27/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
09/27/2019	RE2	SCAN/COPY (151 @0.10 PER PG)	15.10
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
09/27/2019	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
09/27/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2019	RE2	SCAN/COPY (77 @0.10 PER PG)	7.70
09/27/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/27/2019	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
09/27/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 55
Invoice 123597
October 20, 2019

09/27/2019	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
09/27/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
09/27/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
09/27/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
09/27/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
09/27/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
09/27/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
09/27/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/27/2019	RE2	SCAN/COPY (108 @0.10 PER PG)	10.80
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/27/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
09/27/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
09/27/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
09/27/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/27/2019	RE2	SCAN/COPY (96 @0.10 PER PG)	9.60
09/27/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
09/27/2019	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
09/27/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2019	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
09/27/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/27/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 56
Invoice 123597
October 20, 2019

09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
09/27/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2019	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
09/27/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/27/2019	RE2	SCAN/COPY (537 @0.10 PER PG)	53.70
09/27/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
09/27/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
09/27/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/27/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
09/27/2019	RE2	SCAN/COPY (107 @0.10 PER PG)	10.70
09/27/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
09/27/2019	RE2	SCAN/COPY (537 @0.10 PER PG)	53.70
09/27/2019	RE2	SCAN/COPY (108 @0.10 PER PG)	10.80
09/27/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
09/27/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/27/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2019	RE2	SCAN/COPY (77 @0.10 PER PG)	7.70
09/27/2019	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
09/27/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
09/27/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
09/27/2019	RE2	SCAN/COPY (1053 @0.10 PER PG)	105.30
09/27/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
09/27/2019	RE2	SCAN/COPY (1053 @0.10 PER PG)	105.30
09/27/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2019	RE2	SCAN/COPY (77 @0.10 PER PG)	7.70
09/30/2019	CL	38336.00002 CourtLink charges for 09-30-19	414.62
10/01/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/01/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/01/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/01/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 57
Invoice 123597
October 20, 2019

10/01/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/01/2019	RE2	SCAN/COPY (79 @0.10 PER PG)	7.90
10/01/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/01/2019	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
10/01/2019	TE	Travel Expense [E110] Travel Agency Service Fee, MBL	50.00
10/02/2019	FE	38336.00002 FedEx Charges for 10-02-19	9.99
10/02/2019	FX	(AGR 46 @1.00 PER PG)	46.00
10/02/2019	FX	(AGR 1 @1.00 PER PG)	1.00
10/02/2019	FX	(AGR 3 @1.00 PER PG)	3.00
10/02/2019	FX	(AGR 46 @1.00 PER PG)	46.00
10/02/2019	FX	(AGR 46 @1.00 PER PG)	46.00
10/02/2019	FX	(AGR 44 @1.00 PER PG)	44.00
10/02/2019	PO	38336.00002 :Postage Charges for 10-02-19	81.60
10/02/2019	RE	(1125 @0.20 PER PG)	225.00
10/02/2019	RE	(1170 @0.20 PER PG)	234.00
10/02/2019	RE	(45 @0.20 PER PG)	9.00
10/02/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/02/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/02/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/02/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/03/2019	LN	38336.00002 Lexis Charges for 10-03-19	15.62
10/04/2019	TE	Travel Expense [E110] Travel Agency Service Fee, JNP	40.00
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	1.90
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	30.00
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	0.30
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	3.00
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	0.60
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	0.30
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	0.60
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	1.00
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	3.00
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	0.60
10/07/2019	BB	38336.00002 Bloomberg Charges for 10-07-19	60.00

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 58
Invoice 123597
October 20, 2019

10/07/2019	LN	38336.00002 Lexis Charges for 10-07-19	31.39
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	60.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	4.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	30.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	30.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	0.10
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	30.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	30.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	2.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	30.00
10/08/2019	BB	38336.00002 Bloomberg Charges for 10-08-19	30.00
10/08/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
10/08/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/08/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
10/08/2019	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
10/08/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/08/2019	RE2	SCAN/COPY (77 @0.10 PER PG)	7.70
10/08/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/08/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
10/08/2019	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
10/08/2019	RE2	SCAN/COPY (287 @0.10 PER PG)	28.70
10/08/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/09/2019	CC	Conference Call [E105] CourtCall, JNP	65.00
10/09/2019	FE	38336.00002 FedEx Charges for 10-09-19	9.99
10/09/2019	RE	(25 @0.20 PER PG)	5.00
10/10/2019	LN	38336.00002 Lexis Charges for 10-10-19	15.62
10/11/2019	FE	38336.00002 FedEx Charges for 10-11-19	9.99
10/11/2019	FX	(AGR 19 @1.00 PER PG)	19.00
10/11/2019	FX	(AGR 19 @1.00 PER PG)	19.00
10/11/2019	FX	(AGR 19 @1.00 PER PG)	19.00
10/11/2019	RE	(697 @0.20 PER PG)	139.40
10/11/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
10/20/2019	PAC	Pacer - Court Research	684.90

Total Expenses for this Matter

\$9,458.38

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 59
Invoice 123597
October 20, 2019

~~Total Expenses for this matter~~

Pachulski Stang Ziehl & Jones LLP
HVI Cat Canyon O.C.C.
38336 -00002

Page: 60
Invoice 123597
October 20, 2019

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 10/20/2019

Total Fees \$351,206.50

Total Expenses 9,458.38

Total Due on Current Invoice \$360,664.88

Outstanding Balance from prior invoices as of 10/20/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
-------------------------------	----------------------------	---------------------------	-------------------------------	---------------------------

Total Amount Due on Current and Prior Invoices:	\$360,664.88
--	---------------------

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **FIRST INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD AUGUST 15, 2019 – OCTOBER 20, 2019; DECLARATION OF MAXIM B. LITVAK SUPPORT THEREOF** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **December 12, 2019**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **December 12, 2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **December 12, 2019**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT DELIVERY

Honorable Martin R. Barash
U.S. Bankruptcy Court
21041 Burbank Boulevard, Suite 342 / Courtroom 303
Woodland Hills, CA 91367-6603

VIA EMAIL

Brian Corson: brian@hubmac.com
Vincent Martinez: vmartinez@twitcheilandrice.com
John Hochleutner: john@ppcinc.biz

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 12, 2019 Nancy H. Brown
Date *Printed Name*

/s/ Nancy H. Brown
Signature

SERVICE INFORMATION FOR CASE NO. 19-bk-11573-MB

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

- William C Beall will@beallandburkhardt.com, carissa@beallandburkhardt.com
- Alicia Clough aclough@loeb.com, mnielson@loeb.com, ladocket@loeb.com
- Marc S Cohen mscohen@loeb.com, kyles@loeb.com
- Alec S DiMario alec.dimario@mhllp.com, debra.blondheim@mhllp.com, Syreeta.shoals@mhllp.com
- Karl J Fingerhood karl.fingerhood@usdoj.gov, efile_ees.enrd@usdoj.gov
- H Alexander Fisch Alex.Fisch@doj.ca.gov
- Don Fisher dfisher@ptwww.com, tblack@ptwww.com
- Brian D Fittipaldi brian.fittipaldi@usdoj.gov
- Gisele M Goetz gmgoetz@hbsb.com, ggoetz@collegesoflaw.edu
- Karen L Grant kgrant@silcom.com
- Ira S Greene Ira.Greene@lockelord.com
- Matthew C. Heyn Matthew.Heyn@doj.ca.gov, mcheyn@outlook.com
- Brian L Holman b.holman@musicpeeler.com
- Eric P Israel eisrael@DanningGill.com, danninggill@gmail.com; eisrael@ecf.inforuptcy.com
- Razmig Izakelian razmigizakelian@quinnemanuel.com
- Alan H Katz akatz@lockelord.com
- John C Keith john.keith@doj.ca.gov
- Jeannie Kim jkim@friedmanspring.com
- Maxim B Litvak mlitvak@pszjlaw.com
- Michael Authur McConnell (TR) Michael.mcconnell@kellyhart.com
- Brian M Metcalf bmetcalf@omm.com
- David L Osias dosias@allenmatkins.com, bcrfilings@allenmatkins.com, kdemorest@allenmatkins.com, csandoval@allenmatkins.com
- Darren L Patrick dpatrick@omm.com, darren-patrick-1373@ecf.pacerpro.com
- Jeffrey N Pomerantz jpomerantz@pszjlaw.com
- Todd C. Ringstad becky@ringstadlaw.com, arlene@ringstadlaw.com
- Mitchell E Rishe mitchell.rishe@doj.ca.gov
- Sonia Singh ssingh@DanningGill.com, danninggill@gmail.com; ssingh@ecf.inforuptcy.com
- Daniel A Solitro dsolitro@lockelord.com, ataylor2@lockelord.com
- Ross Spence ross@snowspencelaw.com, janissherrill@snowspencelaw.com; donnasutton@snowspencelaw.com; brittanyDecoteau@snowspencelaw.com
- Christopher D Sullivan csullivan@diamondmccarthy.com, mdomer@diamondmccarthy.com; kmartinez@diamondmccarthy.com
- Jennifer Taylor jtaylor@omm.com
- John N Tedford jtedford@DanningGill.com, danninggill@gmail.com; jtedford@ecf.inforuptcy.com
- Salina R Thomas bankruptcy@co.kern.ca.us
- Patricia B Tomasco pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com; cristinagreen@quinnemanuel.com
- Fred Whitaker lshertzer@cwlawyers.com
- William E. Winfield wwinfield@calattys.com, scuevas@calattys.com
- Richard Lee Wynne richard.wynne@hoganlovells.com, tracy.southwell@hoganlovells.com; cindy.mitchell@hoganlovells.com
- Emily Young pacerteam@gardencitygroup.com, rjacobs@ecf.epiqsystems.com; ECFInbox@epiqsystems.com
- Aaron E de Leest adeleest@DanningGill.com, danninggill@gmail.com; adeleest@ecf.inforuptcy.com

SERVED BY EMAIL

- Carolyn Virginia Carollo carolyncarollo@snowspencelaw.com, janissherrill@snowspencelaw.com
- Sid J. Garabato rjacobs@ecf.epiqsystems.com
- Elizabeth Mary Guffy eguffy@lockelord.com
- Alan Harry Katz akatz@lockelord.com
- Jarrod Barclay Martin jarrod.martin@mhllp.com, lara.coleman@mhllp.com
- Kevin D. McCullough kdm@romclaw.com, rdecorte@romclaw.com
- Shannon Smith Thomas sthomas@romclaw.com, rdecorte@romclaw.com
- United States Trustee ustpregion06.da.ecf@usdoj.gov
- Eric M. Van Horn ericvanhorn@spencerfane.com

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

2. SERVED VIA U.S. FIRST CLASS MAIL

ANN JENNY SCHUPP C/O M H WHITTIER CORP. 1600 HUNTINGTON DRIVE SOUTH PASADENA, CA 91030	BRUCE S. GELBER DEPUTY ASST ATTORNEY GENERAL ENVIRONMENT & NATURAL RESOURCES DIV. 950 PENNSYLVANIA AVE WASHINGTON, DC 20530	CALIFORNIA DEPT. OF TOXIC SUBSTANCE CONTROL (BERKLEY REGIONAL OFFICE) 700 HEINZ AVENUE SUITE 200 BERKELEY, CA 94710-2721
CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0500	CALIFORNIA OSHA 1515 CLAY STREET, SUITE 1901 OAKLAND, CA 94612	CALIFORNIA STATE CONTROLLER BETTY T. YEE TAX ADMINISTRATION SECTION PO BOX 942850 SACRAMENTO, CA 94250-5880
CHARLES C. ALBRIGHT TRUSTEE 729 WEST 16TH STREET #B8 COSTA MESA, CA 92627	DIANE T. WALKER 748 OCEANVILLE ROAD STONINGTON, ME 04681-9714	FIRST AMERICAN TITLE INS. COMPANY TRUSTEE FOR UBS AG LONDON BRANCH 4380 LA JOLLA VILLAGE DRIVE, STE 110 SAN DIEGO, CA 92122
HVI CAT CANYON, INC. P.O. BOX 5489 SANTA MARIA, CA 93456	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346	INTERNAL REVENUE SERVICE (SMALL BUSINESS/SELF-EMPLOYMENT DIV) 5000 ELLIN ROAD LANHAM, MD 20706
HVI CAT CANYON, INC. C/O CAPITOL CORPORATE SERVICES, INC. 36 S. 18TH AVENUE, SUITE D BRIGHTON, CO 80601	NORTHERN CALIFORNIA COLLECTION SERVICE, INC. 700 LEISURE LANE SACRAMENTO, CA 95815	SANTA BARBARA COUNTY -APCD AERON ARLIN GENET 260 NORTH SAN ANTONIO RD SANTA BARBARA, CA 93110
J. P. MORGAN-CHASE MICHAEL KERNEY 450 WEST 33RD STREET, 15TH FLOOR REF: 030057 NASSAU ASSOC-SABA NEW YORK, NY 10041	STONER FAMILY TRUST JAMES G. SANFORD TRUSTEE 100 WEST LIBERTY STREET. SUITE 900 RENO, NV 89501	U.S. DEPARTMENT OF TRANSPORTATION 1200 NEW JERSEY AVE, SE WASHINGTON, DC 20590
STATE OF NEW YORK ATTORNEY GENERAL ATTN: LETIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY, NY 12224	U.S. ATTORNEY'S OFFICE – SDNY ATTN: ANTHONY SUN, ASST. U.S. ATTY TAX & BANKRUPTCY UNIT 86 CHAMBERS ST., 3RD FLOOR NEW YORK, NY 10007	W. J. KENNY CORP. C/O ALLFIRST BANKCORP TRUST C/O M&T BANK ONE M&T PLAZA BUFFALO, NY 14203
UBS AG, LONDON BRANCH JULIAN GOULD 600 WASHINGTON BLVD. STAMFORD, CT 06901	OFFICE OF THE U.S. TRUSTEE BRIAN FITTIPALDI 1415 STATE STREET, SUITE 148 SANTA BARBARA, CA 93101	
WYATT SLOAN-TRIBE, ESQ. OFFICE OF THE ATTORNEY GENERAL 300 S. SPRING STREET, SUITE 1702 LOS ANGELES, CA 90013		

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.